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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address PHILIP A. GASTEIER (SBN 130043) JEFFREY S. KWONG (SBN 288239) LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. 2818 La Cienega Avenue Los Angeles, California 90034 Telephone: (310) 229-1234 Facsimile: (310) 229-1244 Email: PAG@LNBYG.COM; JSK@LNBYG.COM <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Edward M. Wolkowitz, Chapter 7 Trustee | FOR COURT USE ONLY |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION | |
| In re: PACIFIC THEATRES EXHIBITION CORP., et al., Debtors and Debtors in Possession. Jointly administered with: 2:21-bk-15008-BB (Pacific Theatres Entertainment Corporation) 2:21-bk-15009-BB (Pacific Cinemas Corporation) 2:21-bk-15010-BB (Glendale Americana Theatre, LLC) 2:21-bk-15011-BB (ArcLight Cinema Company) 2:21-bk-15012-BB (ArcLight Visions, Inc.) Debtor(s). | CASE NO.: 2:21-bk-15007-BB CHAPTER: 7 APPLICATION FOR PAYMENT OF: <input checked="" type="checkbox"/> INTERIM FEES AND/OR EXPENSES (11 U.S.C. § 331) <input type="checkbox"/> FINAL FEES AND/OR EXPENSES (11 U.S.C. § 330) DATE: 08/09/2023 TIME: 2:00 pm COURTROOM: 1539 PLACE: 255 East Temple Street, Los Angeles, California |

1. Name of Applicant (*specify*): Levene, Neale, Bender, Yoo & Golubchik L.L.P.
2. Type of services rendered:
 - a. ☒ Attorney for (*specify*): Edward M. Wolkowitz, Chapter 7 Trustee
 - b. ☐ Accountant for (*specify*): _____
 - c. ☐ Other professional (*specify*): _____
3. Date of filing of petition under chapter 7 of the Bankruptcy Code: 06/18/2021
4. Date of entry of Order Approving Applicant's Employment: 07/27/2021
5. Date of filing of last Fee and/or Expense Application: 11/03/2022

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

6. Total fees allowed or paid to Applicant to date (including retainers and prior approved fee applications): \$ 491,683.50
- a. Retainer received: \$ 0.00
- b. Retainer remaining as of the date of this Application: \$ 0.00
- c. Total amount requested in all prior applications: \$ 496,683.50
- d. Total amount actually paid pursuant to prior approved applications: \$ 400,000.00
- e. Total amount currently due but unpaid pursuant to prior approved applications: \$ 91,683.50
- f. Total amount allowed but reserved pending final fee application: \$ 91,683.50

7. **Summary of Requested Fees:** *(attach detailed supporting documentation to this Application)*

| Professional Person's Name | Hourly Rate | X | Total Hours this Person | = | Total Fees this Person |
|----------------------------|-------------|---|----------------------------|---|------------------------|
| a. See Attached Exhibit A | \$ | X | | = | \$ |
| b. | \$ | X | | = | \$ |
| c. | \$ | X | | = | \$ |
| d. | \$ | X | | = | \$ |
| e. | \$ | X | | = | \$ |
| f. | \$ | X | | = | \$ |

g. ☐ Continued on attached page

8. The hourly rates above are the same rates charged by the above professionals for non-bankruptcy services except as follows: ☐ See attached page

9. Bonus requested (final fee applications only): \$ 0.00
(attach Declaration and Memorandum of Points and Authorities justifying bonus)

10. **TOTAL FEES REQUESTED THIS APPLICATION:** \$ 192,927.50 (\$101,244.00 new)

11. Total expenses paid to Applicant to date (including retainers and prior approved expense applications): \$ 21,535.34

12. **Summary of Requested Expense Reimbursement:** *(attach detailed supporting documentation to this Application)*

| Type of Expense | Reimbursement Requested this Application |
|--|---|
| a. See Attached Exhibit B | \$ |
| b. | \$ |
| c. | \$ |
| d. | \$ |
| e. | \$ |
| f. | \$ |
| g. <input type="checkbox"/> Continued on Attached Page | |

13. **TOTAL EXPENSE REIMBURSEMENT REQUESTED THIS APPLICATION:** \$ 7,103.63

14. Applicant submits the following in support of the Application herein pursuant to LBR 2016-1 (*specify*):
Attached Narrative, Declaration of Philip A. Gasteier, Trustee Declaration, billing statements (Exhibits A-B)
and resume (Exhibit C)

15. Total number of attached pages of supporting documentation: 136

16. Applicant declares under penalty of perjury under the laws of the United States that the foregoing Application and all attached supporting documentation are true and correct and accurately reflect services rendered and expenses incurred.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

7/14/2023
Date

Philip A. Gasteier
Printed Name

/s/ Philip A. Gasteier
Signature

1 In re PACIFIC THEATRES EXHIBITION CORP., et al., Lead Case No.: 2:21-bk-15007-BB
2 Jointly administered with:
3 2:21-bk-15008-BB (Pacific Theatres Entertainment Corporation)
4 2:21-bk-15009-BB (Pacific Cinemas Corporation)
5 2:21-bk-15010-BB (Glendale Americana Theatre, LLC)
6 2:21-bk-15011-BB (ArcLight Cinema Company)
7 2:21-bk-15012-BB (ArcLight Visions, Inc.)

8 **I.**

9 **INTRODUCTORY STATEMENT**

10 By this Application, Levene, Neale, Bender, Yoo & Golubchik L.L.P. (“Applicant” or
11 “LNBYG”) seeks allowance on an interim basis of \$101,244.00 in fees and \$7,103.63 in costs,
12 for a total of \$108,347.63 for the period from October 1, 2022 through June 30, 2023 (the
13 “Period”), and payment at this time of the foregoing amounts as well as \$91,683.50 in fees
14 previously allowed but not paid, for a total of \$192,927.50 in fees and \$7,103.63 in costs to be
15 paid on an interim basis.

16 This is LNBYG’s second interim request for compensation and reimbursement of
17 expenses in this case.

18 **II.**

19 **NARRATIVE SUMMARY OF SIGNIFICANT EVENTS**

20 **Order Authorizing Employment.**

21 On July 27, 2021, the Court entered an order [Docket No. 37] approving the employment
22 of Applicant as counsel for Edward M. Wolkowitz, the duly appointed Chapter 7 Trustee (the
23 “Trustee”) for the bankruptcy estates (“Estates”) of Pacific Theatres Exhibition Corp.
24 (“Exhibition”), Pacific Theatres Entertainment Corporation (“Entertainment”), ArcLight Cinema
25 Company (“ACC”), Arclight Visions, Inc. (“AVI”), Glendale Americana Theatre, LLC (“GAT”),
26 and Pacific Cinemas Corporation (“PCC”), the debtors herein (collectively, the “Debtors”),
27 effective as of June 21, 2021.

28 **Prior Fee Order.**

By Order entered December 1, 2022 [Docket No. 246] this Court allowed fees of
\$491,683.50 and reimbursement of expenses of \$21,535.34 in favor of LNBYG for the period

1 June 21, 2021, through September 30, 2022, and authorized payment of \$400,000.00 in fees and
2 all allowed expenses.

3 Procedural History.

4 On June 18, 2021 (the “Petition Date”), each of the Debtors filed a Voluntary Petition
5 under Chapter 7 of the Bankruptcy Code at the above captioned case numbers (the “Cases”). On
6 or shortly after the Petition Date, the Trustee was duly appointed as the Chapter 7 Trustee of the
7 Debtors’ Estates. An Order providing for joint administration of the Debtors’ Cases was entered
8 on July 7, 2021.

9 Background.

10 The Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs
11 (collectively, the “Schedules”), which were filed by the Debtors on the Petition Date, reflect that
12 prior to the Petition Date, Exhibition had been the primary operating entity, and a 100% owned
13 subsidiary of Entertainment, with PCC as the holding company of Entertainment. Exhibition in
14 turn held a 100% interest in GAT and in AVI, which was the holding company for ACC.
15 Entertainment also held trademarks and related intellectual property for “Pacific” and other
16 names, while ACC held trademarks and related intellectual property for “Arclight” and other
17 names.

18 Exhibition’s Schedules reflect that Exhibition leased and operated theatres in various
19 locations (the “Theatre Locations”). As of the Petition Date, Exhibition was no longer actively
20 operating theatres, originally having been forced to cease operations of its theatres in March 2020
21 due to the Covid-19 pandemic governmental restrictions. Based on the Schedules and
22 information provided by the Debtors, despite extended efforts to identify and retain potentially
23 viable locations, Exhibition was not successful in re-opening its theatres due to various factors,
24 including but not limited to the substantial unpaid lease obligations accruing between the time of
25 the forced closure and the time the relaxing of any applicable governmental restrictions and other
26 applicable circumstances would have otherwise made re-opening at least possible.

27 The Schedules also reflect that, prior to the Petition Date, certain leases were terminated
28 by the respective lessors; Exhibition entered into lease termination or modification agreements

1 with respect to certain other leases (including, in some cases, disposition of personal property);
2 and, Exhibition notified the lessors at all but one of its remaining Theatre Locations that it was
3 surrendering possession of the leased premises and the personal property (hereinafter “FF&E”)
4 located at the leased premises, subject to the rights of third parties, including equipment lessors
5 and any secured creditor. However, Exhibition did not purport to surrender possession of FF&E
6 in two instances – FF&E pulled from the nearly new Boston Theatre Location and stored in two
7 locations, and FF&E at the Winnetka Avenue Theatre Location (“Winnetka”), where the lease
8 with an affiliated entity was to expire 12/31/2021 and had been modified to provide for
9 percentage rent only.

10 Based on information provided in the course of the Trustee’s investigation, the Debtors
11 utilized a common principal bank account, with funding pursuant to a secured credit line provided
12 through Bank of America, N.A. (“B of A”), as Administrative Agent for the lenders, including
13 BofA. As of November 30, 2018, B of A and Entertainment had entered into that certain Second
14 Amended and Restated Credit Agreement (as amended, the “Credit Agreement”) for a loan to
15 Entertainment (the “Loan”). The Loan was guaranteed by the other Debtors and secured by a
16 security interest granted in all assets of the Debtors. B of A perfected its lien in the collateral by
17 filing UCC-1 financing statements and applicable continuation statements, as well as trademark
18 filings with the U.S. Patent and Trademark Office. Although B of A was the only lender under the
19 Credit Agreement at that time, the Credit Agreement allowed for the addition of other lenders,
20 with B of A to continue to serve as Administrative Agent for the Loan.

21 As of the Petition Date, B of A asserted that it was owed the outstanding principal amount
22 of \$6,355,500.00, plus accrued and unpaid interest and other costs and expenses, which it
23 documented in a filed proof of claim. Of that amount \$ 3,355,000 was owed to an affiliate of the
24 Debtors, that had purchased a participation in the Loan as part of related party transactions in
25 November 2020, and advanced that sum prior to the Petition Date. Pursuant to the related party
26 transactions, the Debtors received \$10.5 million dollars for the termination of the Arclight
27 Hollywood (“Sunset”) lease (following an independent third-party valuation analysis), of which
28 \$9.0 million paid down the Loan, and \$1.5 million was added as working capital. The related

1 party lease for the Winnetka Avenue theatre location (“Winnetka”) was modified to provide for
2 gross receipt rent only, and limited trademark licenses were included for the Sunset and Winnetka
3 locations.

4 Following the initial retention, Applicant worked with the Trustee and other professionals
5 to obtain information, and to analyze and assess potential assets that may have value to the estate,
6 as well as circumstances that may result in post-petition claims that would burden the Estates.
7 Especially given that these Cases were filed as Chapter 7 cases, Applicant immediately took steps
8 to determine whether any of the leases for the Theatre Locations were still viable and could have
9 realizable value, and whether those leases and any equipment leases or other contracts relating to
10 the Theatre Locations presented either potential value or possible post-petition claims. After it
11 was determined that the theatre leases and equipment leases did not present realizable value,
12 Applicant took appropriate steps to notify equipment lessors to pick up their equipment if they
13 had not already done so, to notify service providers that post-petition claims would not be
14 recognized by the Trustee, and to otherwise prevent ongoing costs and claims against the Estates.

15 Potential assets and recoveries identified in Applicant’s analysis included tax refunds;
16 other refunds and accounts; FF&E; liquor licenses; class action, insurance related and other
17 potential claims; and intellectual property consisting of trademarks, names, domain names and
18 related property. Applicant determined that certain liquor licenses had potential significant value
19 and were not subject to perfected security interests. Several of the licenses were the subject of
20 existing sale agreements with landlords, as to which Applicant was able to obtain agreements to
21 terminate. Applicant worked with the Trustee and his liquor license consultant to identify buyers
22 for the licenses, and to obtain approval of sales. Through September 30, 2022, the Trustee
23 received sale proceeds of \$695,000 from sale of liquor licenses, with another approved sale for
24 \$85,000.00 pending closing.

25 Applicant also determined that certain causes of action or class action claims were likely
26 not subject to perfected security interests. Applicant took steps to preserve those claims and
27 worked with the Trustee and special insurance litigation counsel regarding potential insurance
28 claims.

1 After identifying the current status and facts concerning the Debtor's FF&E, Applicant
2 worked with the Trustee to determine whether the FF&E could be liquidated through a sale or
3 sales in the Bankruptcy Court. These steps included, without limitation, (a) obtaining and
4 reviewing information from the Debtors concerning the nature and value of the FF&E at
5 Exhibition's former theatre locations, and the circumstances of the surrender of the theatre
6 locations and FF&E; (b) discussions with B of A (through its counsel) concerning a carve-out to
7 cover costs of sale and a return of a share of proceeds to the Estate; (c) discussions with potential
8 liquidators; and (d) discussions with property lessors (through their counsel).

9 The Debtors had furloughed substantially all of their employees after the theatre closings,
10 and had not created complete inventories of the FF&E. It appeared that the FF&E primarily
11 consisted of concession equipment, and projection and related equipment, of uncertain age,
12 condition and value, due to the long period of closure. Although B of A expressed some interest
13 in working with the Trustee and the Estates, the lessors contacted (other than Winnetka) were not
14 willing to provide the access required to conduct a liquidation on the terms proposed by the
15 liquidator the Trustee proposed to engage – and to the contrary advised they were not interested
16 in working with the Trustee and would simply deal with any issues presented by the B of A
17 security interest. In addition, and without a willingness of the lessors to engage, further assertion
18 by the Estates of rights in the FF&E could have resulted in the assertion by the lessors of
19 administrative claims for rent or storage charges.

20 Following extensive discussions and work with a potential liquidator, the Trustee
21 concluded that it would not be feasible to sell the FF&E surrendered by Exhibition. Applicant
22 then turned its efforts to attempting to realize value for the Estates from the Winnetka and Boston
23 FF&E. Applicant worked with the Winnetka landlord, the principal or contacts at the Boston
24 locations, potential liquidators, potential purchasers, and counsel for B of A. Pursuant to a
25 Stipulation Regarding Disposition of Theatres Tangible Personal Property (the "Carve-out
26 Stipulation") entered into effective as of December 13, 2021, the Trustee and B of A agreed to,
27 among other things, cooperate in the sale of the Winnetka and Boston FF&E, with B of A
28 agreeing to a carve-out from its perfected security interest under which the Estate would receive a

1 share of net proceeds of the sale, and the Trustee agreeing to abandon the FF&E at surrendered
2 locations. Applicant prepared and negotiated the Carve-out Stipulation, and prepared and filed a
3 motion for approval [Docket No. 153], which was granted after hearing.

4 Applicant then worked with B of A to engage an auctioneer to accomplish the sale of the
5 Winnetka and Boston FF&E, and prepared and filed a motion for approval of the on-line auction
6 sale of the Winnetka and Boston FF&E, which was granted by order entered February 9, 2022
7 [Docket No. 172]. The sale yielded net proceeds of \$379,378.31 of which per the Carve-out
8 Stipulation \$255,564.82 was used to pay down the B of A Loan, and \$123,813.49 was retained by
9 the Trustee. Following the Carve-out Stipulation and the sale of the Winnetka and Boston FF&E,
10 Applicant is advised that B of A entered into agreements with the landlords of the other Theatre
11 Locations regarding the disposition of the remaining FF&E.

12 B of A subsequently advised the Trustee that it did not intend to market the Debtors'
13 intellectual property, in which it held a security interest, and which had been marketed by the
14 Debtors without success. B of A and the Debtor-affiliated entity that held a part of the secured
15 debt proposed a resolution of the secured claims that would involve the purchase of the
16 intellectual property by the Debtor affiliated entity via a credit bid of a portion of the secured
17 debt.

18 During the Period, Applicant completed negotiations on an agreement for this settlement
19 and sale, including transactional documents to be executed at the closing. Applicant coordinated
20 with special insurance counsel for the Trustee, counsel for the related-party participant lender,
21 and counsel for B of A, regarding the release provisions of the agreement. Applicant prepared a
22 motion and supporting papers, notice and order approving the settlement and sale, and attended
23 the hearing.

24 Pursuant to the resulting agreement, the Debtors' intellectual property was exposed to
25 possible competitive bidding, and the Estates retained funds the Trustee had collected that would
26 otherwise likely be the collateral of B of A, as well as being released from any claims B of A may
27 have asserted against other recoveries pursued by the Trustee. The Estate was released from all
28 claims by B of A and the related-party affiliate, and provided releases in return.

1 During the Period, Applicant negotiated the sale of a Boston liquor license for \$400,000,
2 arranged for clearances on the transfer of the license, documented the sale and prepared a motion
3 and order, as well as closing documentation. Applicant also pursued closing of an additional sale,
4 that did close during the Period.

5 During the Period, Applicant engaged with numerous parties in interest and their counsel
6 on various matters relating to pending lawsuits, claims, information, potential recoveries and the
7 Debtors' affairs. These services are detailed in the attached detailed time entries and summarized
8 in the discussion by category below.

9 During the Period, the Trustee collected, with Applicant's assistance, a total of
10 \$629,600.39, in addition to clearing liens from another approximately \$178,572.95. As of June
11 30, 2023, the Trustee is holding funds of the Estates in the amount of \$999,889.39.

12 III.

13 **BRIEF STATEMENT OF SERVICES RENDERED AND TIME EXPENDED,**

14 **FEES CHARGED FOR EACH MAJOR ACTIVITY CODE CATEGORY AND**

15 **BENEFITS TO THE ESTATE**

16 As discussed herein, all the services rendered on behalf of the Trustee were reasonable
17 and necessary for the benefit and protection of the Estates. Applicant has striven to protect the
18 interests of the Estates while attempting to work efficiently and productively so as not to
19 overburden the estate with administrative costs. Applicant has charged reasonable rates and seeks
20 reasonable compensation. From the inception of Applicant's employment, Applicant has
21 represented the Trustee and the interests of the Estates in matters that are normally and usually
22 performed by general counsel for the Trustee.

23 **A. Asset Analysis and Recovery.**

24 This category involves collection and analysis of potential assets and financial and other
25 information in order to determine what assets may be available for recovery by the Estates and
26 advising the Trustee concerning prospects for recovery and actions required. Applicant reviewed
27 schedules, statements of affairs, documents and information obtained from the Debtors and
28 various sources, and conferred with the Trustee, professionals, creditors and parties in interest

1 regarding the Debtors' assets, history and potential recoveries and causes of action.

2 Applicant particularly worked with the Trustee's special insurance counsel and related
3 party counsel concerning potential insurance claims and refunds, obtaining information to assess
4 potential causes of action, and a 2004 examination. Applicant reviewed and edited as to
5 bankruptcy matters a draft complaint that was filed during the Period.

6 Applicant coordinated on the renewal of the Boston liquor license, which was ultimately
7 sold for \$400,000 plus reimbursement of part of the renewal fee.

8 In addition to assets that have or may in the future result in significant recoveries to the
9 Estates, Applicant also obtained, reviewed and evaluated information, and conferred with the
10 Trustee and his accountant regarding other potential assets and causes of action that were
11 determined to likely not have realizable value and not warrant further pursuit on behalf of the
12 Estates, including the El Capitan interest and the Cinerama film license.

13 Services in this category involved substantial contacts with counsel for the Debtors and
14 other parties, vendors and service providers, and the Trustee and his professionals. Services
15 recorded to this category overlap to some extent with other categories, such as Asset Disposition
16 and Case Administration.

17 During the Period for which compensation is sought, Applicant expended 16.4 hours in
18 this category. The amount of fees attributable to this category is \$10,930.00.

19
20 **B. Asset Disposition.**

21 Services billed to this category focus on the disposition of assets.

22 Applicant communicated with a potential interested party during the bid period, and
23 handled the closing of the sale aspects of the B of A settlement, including intellectual property
24 assignments. As a result of that sale, the Estate retained accrued proceeds of collections in the
25 amount of approximately \$178,572.95, as well as cleared future collections of lien claims.

26 Applicant worked with the Trustee's liquor license consultant regarding the renewal and
27 marketing of the Boston license. Applicant engaged with the attorney for the Buyer, completed
28 the agreement, prepared a motion and order, and closed the sale. Applicant also performed services

1 to complete the clearances for sale of the Boston license, including communications with the
2 Massachusetts tax authorities. Applicant also pushed for closing and payment on the sale of the
3 Hollywood license. As a result, during the Period the Trustee received \$485,000.00 in gross sale
4 proceeds from the sale of liquor licenses.

5 During the Period for which compensation is sought, Applicant expended 43.6 hours in
6 this category. The amount of fees attributable to this category is \$29,138.00.

7 **C. Case Administration**

8 This category involves continuous contact with the Trustee and his staff, the
9 representatives of the Debtors and other parties in interest, the Office of the United States Trustee,
10 the creditors concerning particular matters and the general status of the Debtors' Cases, as well as
11 consulting with other interested parties.

12 Applicant communicated with the Trustee, the Debtors' representatives, creditors and
13 other parties in interest regarding assets and potential assets, the sales, the meeting of creditors
14 and claims.

15 Applicant communicated with the Trustee and responded as appropriate to notices and
16 bills forwarded by the Debtors. Applicant prepared reports for the Trustee's administration of the
17 cases, and prepared case filings

18 Applicant communicated with lessors, equipment owners, creditors, interested parties, and
19 Debtors' counsel. Applicant reviewed billings and notices from the Debtors at multiple locations,
20 and responded to coordinate re transition of utility and other billings to landlords, as well as
21 providing notices of the automatic stay.

22 During the Period for which compensation is sought, Applicant expended 24.8 hours in
23 this category. The amount of fees attributable to this category is \$12,356.00.

24 **D. Claims Administration and Objections**

25 Services billed to this category during the Period included negotiation and documentation
26 of the B of A settlement, review of claims received, evaluation for action regarding potential
27 security interests and possible administration claims, and response accordingly.

28 Applicant communicated with the Trustee, other professionals, and counsel for B of A and

1 other settlement parties, obtained necessary information, completed negotiation of the settlement
2 agreement, prepared a motion and other moving papers, appeared at the hearing, prepared and
3 lodged the order, and consummated the settlement. The settlement, sale and releases involved
4 numerous issues, including affiliate matters, representations, and insurance claim issues.

5 During the Period for which compensation is sought, Applicant expended 49.1 hours in
6 this category. The amount of fees attributable to this category is \$31,190.50.

7 **E. Employment and Compensation**

8 This category relates to employment of professionals and requests for compensation and
9 reimbursement of expenses. No time is included for appearance at any hearing on this
10 application.

11 Services in this category included preparation and processing of the first interim fee
12 application, communications with other professionals, preparation of notice and review of orders.

13 During the Period for which compensation is sought, Applicant expended 22.3 hours in
14 this category. The amount of fees attributable to this category is \$14,160.50.

15 **F. Fee/Employment Objections**

16 Services in this category primarily involved communications with counsel for the United
17 States Trustee resulting in a stipulation to reduce requested fees by \$5,000.00.

18 During the Period for which compensation is sought, Applicant expended 0.7 hours in this
19 category. The amount of fees attributable to this category is \$444.50.

20 **G. Relief From Stay**

21 Services in this category primarily involved review and negotiation of motions or
22 stipulations for relief from stay for claimants in numerous personal injury actions related to the
23 theatres, to pursue insurance coverage and waive claims against the Debtors, and communications
24 with counsel for the claimants, insurance counsel and the Debtors.

25 During the Period, Applicant expended 4.3 hours in this category. The amount of fees
26 attributable to this category is \$2,754.50.

27 **H. Other Litigation**

28 This category involves receipt and review of pleadings in pending litigation.

1 During the Period for which compensation is sought, Applicant expended 0.4 hours in this
2 category. The amount of fees attributable to this category is \$270.00.

3 IV.

4 **DOCUMENTARY SUPPORT AND NOTICE**

5 Summaries of the time expended by Applicant during the Period, and the billing rates of
6 the particular professionals and paraprofessionals performing services, and the total fees for
7 services performed in the Cases, followed by detailed time entries organized by category, are
8 attached hereto as Exhibit A, and are incorporated herein by reference.

9 Summaries listing by category, and an itemization of all expenses that LNBYG advanced
10 on behalf of the Trustee in the Cases during the Period are attached hereto as Exhibit B, and are
11 incorporated herein by reference. These include LNBYG's expenses incurred in photocopying,
12 telephone conference calls, fees, mailing, and Westlaw services. All expenses that LNBYG
13 advanced on behalf of the Trustee were necessarily incurred and are properly charged as
14 administrative expenses of the Debtors' Chapter 7 Estates.

15 LNBYG generally handles regular and routine photocopying in-house for which LNBYG
16 charges clients twenty cents per page. While LNBYG believes that this is less than LNBYG's
17 actual expenses incurred with regard to the photocopying machines, supplies and labor associated
18 with providing photocopying services, this charge reflects the photocopying charge recommended
19 by the UST in the Central District of California. LNBYG's photocopy machines automatically
20 record the number of copies made when the person that is photocopying enters the client's
21 account number into a device attached to the photocopy machine. Whenever feasible, LNBYG
22 sends large copying projects to outside copy services that charge bulk rates for photocopying. In
23 such instances, LNBYG charges clients the same amount that LNBYG pays the outside service.

24 LNBYG charges clients \$1.00 per page for sending telecopies and \$.20 per page for
25 receiving telecopies which LNBYG believes is less than LNBYG's actual expenses incurred
26 with regard to telecopying but again is a decision by LNBYG to comply with the standards set
27 forth by the UST in the Central District of California. LNBYG incurred postage costs for mailing
28 notices to creditors, serving pleadings, and sending general correspondences in the representation

1 of Trustee. Costs for postage were also compiled automatically based on account numbers
2 identified when postage is printed by LNBYG's postage meter. Conference call charges are billed
3 at cost.

4 Although LNBYG attempts to avoid messenger expenses when information can be
5 transmitted by mail or telecopy, the charges for messenger services are posted to clients' accounts
6 and reimbursement is requested at actual amounts charged by the outside services. When
7 messengers must be used, LNBYG attempted to use the least expensive services available
8 consistent with obtaining delivery within the time required.

9 When LNBYG uses Westlaw, the user inputs the client account number or case name for
10 the research to be performed. Each month, LNBYG receives a Westlaw invoice which reflects
11 both an aggregate total of charges incurred by LNBYG for the month, as well as a break out of
12 the specific charges incurred on behalf of each client (identified by name or client account
13 number). The amount(s) reflected on the monthly invoice is then entered by LNBYG staff to the
14 appropriate client account number as identified on the invoice. There is no profit or other
15 additional charge added to the amount reflected in the Westlaw invoice.

16 LNBYG's firm resume listing the professional education and experience of LNBYG's
17 attorneys and paralegals is attached as Exhibit C.

18 Notice of the Application shall be given to creditors in accord to Bankruptcy Rule 2016-
19 1 and Bankruptcy Rule 2002, pursuant to the entered order limiting notice.

20 LNBYG has no agreement, understanding or arrangement of any kind to divide or to pay
21 any of the fees or expenses that LNBYG requests in the Application to anyone other than the
22 members of LNBYG.

23 **V.**

24 **STATUS AND SUMMARY OF FUNDS**

25 As of the date of this Application, LNBYG is advised that, as of June 30, 2023, the
26 Trustee is holding funds of the Estates in the amount of \$999,889.39, none of which is subject to
27 restrictions.

28 The foregoing funds, and any additional recoveries, are free and clear of the security

1 interest of B of A following the consummation of the settlement with B of A and the related party
2 participant.

3 The Trustee is currently pursuing additional potential recoveries, including with special
4 insurance counsel, as well as class action and other claims. Accordingly, the Trustee is not able
5 to prepare a final report at this time. Professionals have been incurring and carrying fees and
6 expenses since their engagement on behalf of the Trustee and without payment since December
7 2022. LNBYG requests an interim allowance and payment at this time as described herein.

8
9 **VI.**

10 **STANDARD OF LAW**

11 Prior to the enactment of the Bankruptcy Code, the rule with respect to compensation
12 requests in the Ninth Circuit was that the Bankruptcy Court should award attorneys' fees in
13 accordance with a "strict rule of economy test." In re THC Financial Corp., 659 F.2d 951, 955
14 n.2 (9th Cir.1981), cert. denied, 456 U.S. 977 (1982). This is no longer the law. The legislative
15 history to section 330 of the Bankruptcy Code indicates that Congress was primarily concerned
16 with protecting the public interest in the smooth, efficient operation of the bankruptcy system by
17 encouraging competent bankruptcy specialists to remain in the field. First National Bank of
18 Chicago v. Committee of Creditors Holding Unsecured Claims (In re Powerline Oil Co.), 71 B.R.
19 767, 770 (Bankr. 9th Cir. 1986); In re Baldwin-United Corp., 79 B.R. 321, 346 (Bankr.S.D.Ohio
20 1987). Toward this end, Congress specifically disavowed notions of economy of administration,
21 and provided that compensation in bankruptcy case should be comparable to what is charged in
22 nonbankruptcy matters. Id. at 346.

23 Under the lodestar approach, the Court is to determine the number of hours reasonably
24 expended in an attorney's representation and multiply such number by a reasonable hourly rate
25 for the services performed. See Delaware Valley Citizens' Council for Clear Air, 478 U.S. at
26 565; In re Powerline Oil Co., 71 B.R. at 770. A reasonable hourly rate is presumptively the rate
27 the marketplace pays for the services rendered. Missouri v. Jenkins by Agyei, 491 U.S. 274, 109
28 S.Ct. 2463, 2469 (1989); Burgess v. Klenske (In re Manoa Finance Co., Inc.) 853 F.2d 687, 691

1 (9th Cir.1988). Recognizing that the determination of an appropriate “market rate” for the
2 services of a lawyer is inherently difficult, the Supreme Court stated:

3 Market prices of commodities and most services are determined by supply and demand.
4 In this traditional sense there is no such thing as a prevailing market rate for the service
5 of lawyers in a particular community. The type of services rendered by lawyers, as well
6 as its experience, skill, and reputation, varies extensively -- even within a law firm.
Accordingly, the hourly rates of lawyers in private practice also vary widely. The fees
charged often are based on the product of hours devoted to the representation multiplied
by the lawyer’s customary rate.

7
8 Blum v. Stenson, 465 U.S. 886, 895 n.11 (1984). The Supreme Court has stated that a reasonable
9 attorney’s fee “means a fee that would have been deemed reasonable if billed to affluent plaintiffs
10 by its own attorneys.” Missouri v. Jenkins by Agyei, 109 S.Ct. at 2470 (quoting City of Riverside
11 v. Rivera, 477 U.S. 561, 591 (1986) (Rehnquist, J. dissenting)). Accordingly, a reasonable hourly
12 rate is the hourly amount to which attorneys in the area with comparable skill, experience and
13 reputation typically would be entitled as compensation. Blum v. Stenson, 465 U.S. at 895 n.11.

14 LNBYG respectfully submits that the hourly rates for its attorneys and paraprofessionals
15 are reasonable and appropriate in the relevant community and in view of the circumstances of this
16 case. LNBYG’s hourly rates have been approved in numerous other cases similar to the case at
17 bar. The Trustee selected LNBYG as its bankruptcy counsel because of the Trustee’s confidence
18 in LNBYG’s ability to successfully deal with the issues related to the Debtors’ financial and
19 business affairs, and for the purpose of keeping expenses to a minimum. LNBYG respectfully
20 submits that the foregoing establishes that LNBYG’s fees and expenses are reasonable.

21 VII.

22 CONCLUSION

23 LNBYG submits that this Application complies with the guidelines established by the
24 OUST. In connection therewith, copies of the billings and the fee application were forwarded to
25 the Trustee, and a declaration of the Trustee stating he has no objection to the fees and expenses
26 requested is attached. Applicant respectfully submits that all of its services were reasonable and
27 necessary for the effective administration of this estate.

28 WHEREFORE, LNBYG prays that this Court enter its Order as follows:

- (1) Approving the Application.
- (2) Allowance on an interim basis of an additional \$101,244.00 in fees and \$7,103.63 in costs, for a total of \$108,347.63, for the period from October 1, 2022 through June 30, 2023.
- (3) Approving, awarding and ordering that the Trustee pay to LNBYG on an interim basis the foregoing \$101,244.00 in fees and \$7,103.63 in costs, plus the sum of \$91,683.5 previously allowed and not paid, for a total amount of \$200,031.13.
- (4) For such other and further relief as this Court deems just and proper.

DATED: July 14, 2023

LEVENE, NEALE, BENDER, YOO &
GOLUBCHIK L.L.P.

By: /s/ Philip A. Gasteier
PHILIP A. GASTEIER
Attorneys for the Chapter 7 Trustee

1 **DECLARATION OF PHILIP A. GASTEIER**

2 I, PHILIP A. GASTEIER, declare as follows:

3 1. I am a partner of the Law Firm of Levene, Neale, Bender, Yoo & Golubchik
4 L.L.P., formerly known as Levene, Neale, Bender, Yoo & Brill L.L.P. (“LNBYG”), counsel for
5 Edward M. Wolkowitz, the duly appointed, qualified, and acting Chapter 7 trustee in the above-
6 captioned bankruptcy cases. All of the following facts are within my personal knowledge and are
7 facts to which I could and would competently testify if called as a witness in this matter.

8 2. This Declaration is made in support of the foregoing Application. Defined terms
9 in the Application shall have the same meaning herein.

10 3. I have reviewed the Application, and the matters stated in the Application are true
11 to the best of my knowledge, information and belief.

12 4. The amounts requested in the Application for fees and costs are based on the
13 records assembled and kept in the ordinary course of LNBYG’s business. Such records are made
14 at or near the time by, or from information transmitted by, a person with knowledge of the matter
15 recorded.

16 5. Summaries of the time expended by, and the billing rates of, the particular
17 professionals and paraprofessionals performing services, and the total fees for services performed
18 in the Cases, together with detailed time entries by category, are attached hereto as Exhibit A,
19 respectively, and are incorporated herein by reference.

20 6. Summaries listing by category and itemization of all expenses that LNBYG
21 advanced on behalf of the Trustee are attached hereto as Exhibit B, respectively. All expenses
22 that LNBYG advanced on behalf of the Trustee were necessarily incurred and are properly
23 charged as administrative expenses of the Debtors’ Chapter 7 Estates.

24 7. LNBYG generally handles regular and routine photocopying in-house for which
25 LNBYG charges clients twenty cents per page. While LNBYG believes that this is less than
26 LNBYG’s actual expenses incurred with regard to the photocopying machines, supplies and labor
27 associated with providing photocopying services, this charge reflects the photocopying charge
28 recommended by the UST in the Central District of California. LNBYG’s photocopy machines

1 automatically record the number of copies made when the person that is photocopying enters the
2 client's account number into a device attached to the photocopy machine. Whenever feasible,
3 LNBYG sends large copying projects to outside copy services that charge bulk rates for
4 photocopying. In such instances, LNBYG charges clients the same amount that LNBYG pays the
5 outside service.

6 8. LNBYG charges clients \$1.00 per page for sending telecopies and \$.20 per page
7 for receiving telecopies which LNBYG believes is less than LNBYG's actual expenses incurred
8 with regard to telecopying but again is a decision by LNBYG to comply with the standards set
9 forth by the UST in the Central District of California. LNBYG incurred postage costs for mailing
10 notices to creditors, serving pleadings, and sending general correspondences in the representation
11 of Trustee. Costs for postage were also compiled automatically based on account numbers
12 identified when postage is printed by LNBYG's postage meter. Conference call charges are billed
13 at cost.

14 9. Although LNBYG attempts to avoid messenger expenses when information can be
15 transmitted by mail or telecopy, the charges for messenger services are posted to clients' accounts
16 and reimbursement is requested at actual amounts charged by the outside services. When
17 messengers must be used, LNBYG attempted to use the least expensive services available
18 consistent with obtaining delivery within the time required.

19 10. When LNBYG uses Lexis and Westlaw, the user inputs the client account number
20 or case name for the research to be performed. Each month, LNBYG receives a Lexis and
21 Westlaw invoice which reflects both an aggregate total of charges incurred by LNBYG for the
22 month, as well as a break out of the specific charges incurred on behalf of each client (identified
23 by name or client account number). The amount(s) reflected on the monthly invoice is then
24 entered by LNBYG staff to the appropriate client account number as identified on the invoice.
25 There is no profit or other additional charge added to the amount reflected in the Lexis and
26 Westlaw invoice.

27 11. LNBYG's firm resume listing the professional education and experience of
28 LNBYG's attorneys and paralegals is attached as Exhibit C.

12. Notice of the Application shall be given to creditors pursuant to Local Bankruptcy Rule 2016-1 and the order of this Court limiting notice.

13. I am informed and believe that the Application complies with Local Bankruptcy Rule 2016-1 and the guidelines established by the OUST. In connection therewith, copies of the billings and the fee application were forwarded to the Trustee.

Executed under penalty of perjury under the law of the United States of America this 14th day of July, 2023 at Los Angeles, California.

/s/ Philip Gasteier
PHILIP GASTEIER

DECLARATION OF EDWARD M. WOLKOWITZ

I, Edward M. Wolkowitz, declare as follows:

1. I am the duly-appointed, qualified, and acting Chapter 7 trustee in the above-captioned cases.

2. I have reviewed the "*Application For Payment Of: Interim Fees And/ Or Expenses (11 U.S.C. § 331)*" (the "LNBYG Application") filed by my bankruptcy counsel, Levene, Neale, Bender, Yoo & Golubchik L.L.P., for compensation of services rendered and reimbursement of expenses incurred. After reviewing the LNBYG Application, I have no objection to the request for allowance and payment of the fees and reimbursement of expenses contained therein.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct and that this declaration was executed in Culver City, California, on July 13, 2023.


EDWARD M. WOLKOWITZ

EXHIBIT "A"

FEE APPLICATION

EDWARD M WOLKOWITZ

7/12/2023

EMW

2818 LA CIENEGA AVENUE

LOS ANGELES, CA 9001790034

PACIFIC THEATRES EXHIBITION CORP

EMW

OUR FILE #: 9493

PROFESSIONAL SERVICE RENDERED 10/1/2022 THROUGH 6/30/2023

TOTAL PROFESSIONAL HOURS 161.6 FEES \$101,244.00

COSTS

REPRODUCTION COSTS 5,078.00

FEDERAL EXPRESS 219.90

FILING FEE 408.00

COURT RESEARCH PACER 26.20

POSTAGE 1,228.80

WESTLAW RESEARCH 142.73

TOTAL COSTS \$7,103.63

CURRENT PERIOD TOTAL PROFESSIONAL FEES AND COSTS \$108,347.63

PACIFIC THEATRES EXHIBITION CORP

7/12/2023

CASE # 9493

From Date 10/1/2022

To Date 6/30/2023

| DESCRIPTION | FEE\$ |
|-------------------------------------|---------------------|
| ASSET ANALYSIS AND RECOVERY | \$10,930.00 |
| ASSET DISPOSITION | \$29,138.00 |
| CASE ADMINISTRATION | \$12,356.00 |
| CLAIMS ADMIN. AND OBJECTIONS | \$31,190.50 |
| FEE / EMPLOYMENT | \$14,160.50 |
| FEE / EMPLOYMENT OBJECTIONS | \$444.50 |
| RELIEF FROM STAY | \$2,754.50 |
| OTHER LITIGATION | \$270.00 |
| TOTAL FEES | \$101,244.00 |

INDIVIDUAL ACTIVITIES

7/12/2023 Page 1

PACIFIC THEATRES EXHIBITION CORP
CASE # 9493

SERVICE RENDERED FROM 10/1/2022 THROUGH 6/30/2023

01 - ASSET ANALYSIS AND RECOVERY

| | | | |
|-----|-----|--------|------------|
| PAG | 3.5 | 635.00 | \$2,222.50 |
|-----|-----|--------|------------|

| | | | |
|-----|------|--------|------------|
| PAG | 12.9 | 675.00 | \$8,707.50 |
|-----|------|--------|------------|

| | | | |
|--------------------|-------------|-------------------|--------------------|
| Total Hours | 16.4 | Total Fees | \$10,930.00 |
|--------------------|-------------|-------------------|--------------------|

INDIVIDUAL ACTIVITIES

7/12/2023 Page 2

PACIFIC THEATRES EXHIBITION CORP
CASE # 9493

SERVICE RENDERED FROM 10/1/2022 THROUGH 6/30/2023

02 - ASSET DISPOSITION

| | | | |
|-----|-----|--------|------------|
| PAG | 7.3 | 635.00 | \$4,635.50 |
|-----|-----|--------|------------|

| | | | |
|-----|------|--------|-------------|
| PAG | 36.3 | 675.00 | \$24,502.50 |
|-----|------|--------|-------------|

| | | | |
|--------------------|-------------|-------------------|--------------------|
| Total Hours | 43.6 | Total Fees | \$29,138.00 |
|--------------------|-------------|-------------------|--------------------|

INDIVIDUAL ACTIVITIES

7/12/2023 Page 3

**PACIFIC THEATRES EXHIBITION CORP
CASE # 9493**

SERVICE RENDERED FROM 10/1/2022 THROUGH 6/30/2023

04 - CASE ADMINISTRATION

| | | | |
|--------------------|-------------|-------------------|--------------------|
| DAMON | 3.8 | 250.00 | \$950.00 |
| DAMON | 6.4 | 295.00 | \$1,888.00 |
| JSK | 0.9 | 625.00 | \$562.50 |
| PAG | 7.3 | 635.00 | \$4,635.50 |
| PAG | 6.4 | 675.00 | \$4,320.00 |
| Total Hours | 24.8 | Total Fees | \$12,356.00 |

INDIVIDUAL ACTIVITIES

7/12/2023 Page 4

PACIFIC THEATRES EXHIBITION CORP
CASE # 9493

SERVICE RENDERED FROM 10/1/2022 THROUGH 6/30/2023

05 - CLAIMS ADMIN. AND OBJECTIONS

| | | | |
|-----|------|--------|-------------|
| PAG | 48.8 | 635.00 | \$30,988.00 |
|-----|------|--------|-------------|

| | | | |
|-----|-----|--------|----------|
| PAG | 0.3 | 675.00 | \$202.50 |
|-----|-----|--------|----------|

| | | | |
|--------------------|-------------|-------------------|--------------------|
| Total Hours | 49.1 | Total Fees | \$31,190.50 |
|--------------------|-------------|-------------------|--------------------|

INDIVIDUAL ACTIVITIES

7/12/2023 Page 5

PACIFIC THEATRES EXHIBITION CORP
CASE # 9493

SERVICE RENDERED FROM 10/1/2022 THROUGH 6/30/2023

07 - FEE / EMPLOYMENT APPLICATIONS

| | | | |
|-------------|-------|------------|-------------|
| PAG | 22.3 | 635.00 | \$14,160.50 |
| | <hr/> | | <hr/> |
| Total Hours | 22.3 | Total Fees | \$14,160.50 |

INDIVIDUAL ACTIVITIES

7/12/2023 Page 6

PACIFIC THEATRES EXHIBITION CORP
CASE # 9493

SERVICE RENDERED FROM 10/1/2022 THROUGH 6/30/2023

08 - FEE / EMPLOYMENT OBJECTIONS

| | | | |
|-------------|-------|------------|----------|
| PAG | 0.7 | 635.00 | \$444.50 |
| | <hr/> | | <hr/> |
| Total Hours | 0.7 | Total Fees | \$444.50 |

INDIVIDUAL ACTIVITIES

7/12/2023 Page 7

PACIFIC THEATRES EXHIBITION CORP
CASE # 9493

SERVICE RENDERED FROM 10/1/2022 THROUGH 6/30/2023

10 - RELIEF FROM STAY

| | | | |
|-----|-----|--------|------------|
| PAG | 3.7 | 635.00 | \$2,349.50 |
|-----|-----|--------|------------|

| | | | |
|-----|-----|--------|----------|
| PAG | 0.6 | 675.00 | \$405.00 |
|-----|-----|--------|----------|

| | | | |
|--------------------|------------|-------------------|-------------------|
| Total Hours | 4.3 | Total Fees | \$2,754.50 |
|--------------------|------------|-------------------|-------------------|

INDIVIDUAL ACTIVITIES

7/12/2023 Page 8

PACIFIC THEATRES EXHIBITION CORP
CASE # 9493

SERVICE RENDERED FROM 10/1/2022 THROUGH 6/30/2023

20 - OTHER LITIGATION

| | | | |
|-------------|-------|------------|----------|
| PAG | 0.4 | 675.00 | \$270.00 |
| | <hr/> | | <hr/> |
| Total Hours | 0.4 | Total Fees | \$270.00 |

PROFESSIONAL ACTIVITY SUMMARY

PACIFIC THEATRES EXHIBITION CORP

7/12/2023

CASE # 9493

**From Date 10/1/2022
To Date 6/30/2023**

| | | | | |
|--------------------|--------------|----------------|-------------------|---------------------|
| DAMON | 3.8 | Hours @ | 250.00 | \$950.00 |
| DAMON | 6.4 | Hours @ | 295.00 | \$1,888.00 |
| JSK | 0.9 | Hours @ | 625.00 | \$562.50 |
| PAG | 93.6 | Hours @ | 635.00 | \$59,436.00 |
| PAG | 56.9 | Hours @ | 675.00 | \$38,407.50 |
| <hr/> | | | | |
| Total Hours | 161.6 | | Total Fees | \$101,244.00 |

PACIFIC THEATRES EXHIBITION CORP**7/12/2023****Page # 1****CASE # 9493****From Date 10/1/2022
To Date 6/30/2023****01 - ASSET ANALYSIS AND RECOVERY**10/3/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TUCHIN RE REFUNDS INFORMATION,
INSURANCE

2557038 PAG 635.00 \$190.50 0.3

10/12/2022 CONFERENCE CALL WITH UDELMAN, TRUSTEE RE INSURANCE CLAIMS, SETTLEMENT

2559822 PAG 635.00 \$254.00 0.4

10/13/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM K LEE RE INSURANCE PAYMENT

2560562 PAG 635.00 \$63.50 0.1

10/14/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE, ROBERTSON, FUNDS RECEIVED

2560463 PAG 635.00 \$63.50 0.1

10/14/2022 PREPARATION OF CORRESPONDENCE EMAILS TO FROM UDELMAN RE INSURANCE PAYMENT

2560586 PAG 635.00 \$63.50 0.1

10/14/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TUCHIN RE INSURANCE INFORMATION

2560727 PAG 635.00 \$127.00 0.2

10/14/2022 PREPARATION OF CORRESPONDENCE EMAIL TO UDELMAN RE INSURANCE INFORMATION

2560730 PAG 635.00 \$63.50 0.1

10/20/2022 TELEPHONE CONFERENCE WITH EMAILS FROM TO UDELMAN RE INSURANCE STATUS

2561659 PAG 635.00 \$63.50 0.1

10/26/2022 PREPARATION OF CORRESPONDENCE EMAIL TO UDELMAN, ANDERSON RE INSURANCE
CLAIMS, SETTLEMENT AGREEMENT AND MOTION

2563127 PAG 635.00 \$127.00 0.2

10/26/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM ANDERSON RE INSURANCE STATUS AND
REVIEW DRAFT FOLLOW DEMANDS

2563913 PAG 635.00 \$190.50 0.3

10/27/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE INSURANCE DEMANDS

2563416 PAG 635.00 \$63.50 0.1

Page # 2

From Date **10/1/2022**

To Date 6/30/2023

11/15/2022 ANALYSIS OF DOCUMENTS UPDATE STATUS OF CREDIT CARD LITIGATION, STATUS OFFERS,
AND DATA

| | | | | |
|---------|-----|--------|----------|-----|
| 2567582 | PAG | 635.00 | \$444.50 | 0.7 |
|---------|-----|--------|----------|-----|

| | |
|------------|--|
| 11/15/2022 | PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE VISA MASTERCARD LITIGATION, STATUS, DATA |
|------------|--|

| | | | | |
|---------|-----|--------|----------|-----|
| 2567592 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

11/30/2022 ANALYSIS OF DOCUMENTS CHECK LICENSE STATUS MASSACHUSETTS ABCC

| | | | | |
|---------|-----|--------|----------|-----|
| 2571120 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

11/30/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ROBERTSON RE BOSTON LICENSE RENEWAL

| | | | | |
|---------|-----|--------|---------|-----|
| 2571122 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/30/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM ROBERTSON, KHO RE CONFIRMING BOSTON
LICENSE RENEWAL

| | | | | |
|---------|-----|--------|---------|-----|
| 2571124 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

12/19/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM LEE RE REFUND PENDING

| | | | | |
|---------|-----|--------|---------|-----|
| 2576832 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

12/22/2022 ANALYSIS OF CORRESPONDENCE RECEIVED INSURANCE REFUND GALLAGHER

| | | | | |
|---------|-----|--------|---------|-----|
| 2576554 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

1/12/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TRUSTEE RE INSURANCE CLAIMS,
SPECIAL COUNSEL

| | | | | |
|---------|-----|--------|---------|-----|
| 2581205 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

1/16/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM UDELMAN RE INSURANCE POTENTIAL ACTIONS. REFUND

| | | | | |
|---------|-----|--------|---------|-----|
| 2581543 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

1/16/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UDELMAN, ANDERSON, RE REFUND
ADDITIONAL INFORMATION FROM K LEE

| | | | | |
|---------|-----|--------|---------|-----|
| 2581544 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

| | |
|-----------|---|
| 1/23/2023 | ANALYSIS OF CORRESPONDENCE EMAIL FROM UDELMAN RE UPDATE INSURANCE CLAIMS AND REFUND |
|-----------|---|

| | | | | |
|---------|-----|--------|----------|-----|
| 2583198 | PAG | 675.00 | \$135.00 | 0.2 |
|---------|-----|--------|----------|-----|

1/24/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TRUSTEE RE INSURANCE CLAIMS ISSUES

| | | | | |
|---------|-----|--------|---------|-----|
| 2583456 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

DETAILED ACTIVITIES

PACIFIC THEATRES EXHIBITION CORP **7/12/2023** **Page # 3**
CASE # 9493 **From Date 10/1/2022**
 To Date 6/30/2023

2/16/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TRUSTEE RE INSURANCE CLAIMS

2588807 PAG 675.00 \$67.50 0.1

2/16/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UDELMAN, ANDERSON RE INSURANCE
CLAIMS, STATUS, 9TH CIRCUIT ORDERS

2588809 PAG 675.00 \$135.00 0.2

2/22/2023 CONFERENCE CALL WITH TRUSTEE, UDELMAN, ANDERSON RE INSURANCE ACTIONS, STATUS
NEEDS

2589880 PAG 675.00 \$607.50 0.9

2/22/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM ANDERSON RE INSURANCE DEMAND, DEBTOR
DOCUMENTS

2589881 PAG 675.00 \$135.00 0.2

3/4/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM MENCHACA RE EL CAPITAN

2591862 PAG 675.00 \$67.50 0.1

3/4/2023 ANALYSIS OF DOCUMENTS RE EL CAPITAN INTEREST

2592251 PAG 675.00 \$270.00 0.4

3/4/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE, MENCHACA RE EL CAPITAN
INTEREST

2592252 PAG 675.00 \$202.50 0.3

3/6/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TRUSTEE, VULCAN RE FILM RETURN

2593395 PAG 675.00 \$67.50 0.1

3/7/2023 PREPARATION OF CORRESPONDENCE EMAIL TO MYERS/VULCAN RE FILM LOAN INFORMATION

2593677 PAG 675.00 \$135.00 0.2

3/7/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM MYERS VULCAN RE CINERAMA FILM LICENSE,
CONFIRM INFORMATION

2593754 PAG 675.00 \$67.50 0.1

3/7/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE VUCAN, CINERAMA LICENSE

2593755 PAG 675.00 \$67.50 0.1

3/7/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE VULCAN LICENSE

2593851 PAG 675.00 \$67.50 0.1

DETAILED ACTIVITIES**PACIFIC THEATRES EXHIBITION CORP****7/12/2023****Page # 4****CASE # 9493****From Date 10/1/2022****To Date 6/30/2023**

3/7/2023 PREPARATION OF CORRESPONDENCE EMAILS TO MYERS, TUCHIN RE VULCAN FILM

2593855 PAG 675.00 \$67.50 0.1

3/10/2023 ANALYSIS OF CORRESPONDENCE EMAILS UDELMAN, ODSON RE INSURANCE CLAIMS,
POSSIBLE REFUND

2594695 PAG 675.00 \$67.50 0.1

3/10/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UDELMAN, TRUSTEE RE INSURANCE CLAIMS
COMMUNICATION

2594968 PAG 675.00 \$135.00 0.2

3/10/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE INSURANCE CLAIMS

2594971 PAG 675.00 \$67.50 0.1

3/16/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM ANDERSON RE DRAFT 2004 MOTION, REVIEW

2596335 PAG 675.00 \$270.00 0.4

3/16/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE INSURANCE, 2004 DRAFT
QUESTIONS ANDERSON

2596336 PAG 675.00 \$135.00 0.2

3/16/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TRUSTEE RE 2004 DRAFT INSURANCE

2596338 PAG 675.00 \$67.50 0.1

3/16/2023 PREPARATION OF CORRESPONDENCE EMAIL TO ANDERSON ET AL RE 2004 MOTION

2596340 PAG 675.00 \$202.50 0.3

3/17/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM UNDELMAN RE ODSON, POSSIBLE REFUNDS
INSURANCE

2596181 PAG 675.00 \$67.50 0.1

3/21/2023 ANALYSIS OF DOCUMENTS RE INSURANCE CLAIMS DOCUMENT PRODUCTION PRIOR AND
PROPOSED 2004

2596839 PAG 675.00 \$270.00 0.4

3/21/2023 CONFERENCE CALL WITH ANDERSON, UDELMAN, TRUSTEE RE INSURANCE CLAIMS STATUS,
NEEDS, 2004

2596843 PAG 675.00 \$337.50 0.5

3/22/2023 TELEPHONE CONFERENCE WITH EMAILS FROM TO TRUSTEE RE LEE, INSURANCE REFUND
NOTICE

2597332 PAG 675.00 \$67.50 0.1

5

6/30/2023

| | | | | |
|---------|-----|--------|----------|-----|
| 2599009 | PAG | 675.00 | \$135.00 | 0.2 |
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6

6/30/2023

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| 2608264 | PAG | 675.00 | \$67.50 | 0.1 |
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DETAILED ACTIVITIES

PACIFIC THEATRES EXHIBITION CORP **7/12/2023** **Page # 7**
CASE # 9493 **From Date 10/1/2022**
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5/26/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM ANDERSON RE DRAFT COMPLAINT INSURANCE

| | | | | |
|---------|-----|--------|---------|-----|
| 2612516 | PAG | 675.00 | \$67.50 | 0.1 |
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5/26/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE DRAFT COMPLAINT

| | | | | |
|---------|-----|--------|---------|-----|
| 2612518 | PAG | 675.00 | \$67.50 | 0.1 |
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5/31/2023 PREPARATION OF PLEADING REVIEW, REVISE, EDITS DRAFT INSURANCE COMPLAINT FROM ANDERSON

| | | | | |
|---------|-----|--------|----------|-----|
| 2613465 | PAG | 675.00 | \$540.00 | 0.8 |
|---------|-----|--------|----------|-----|

5/31/2023 PREPARATION OF CORRESPONDENCE EMAIL TO ANDERSON, TRUSTEE RE COMMENTS DRAFT COMPLAINT

| | | | | |
|---------|-----|--------|---------|-----|
| 2613467 | PAG | 675.00 | \$67.50 | 0.1 |
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6/5/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM ANDERSON AND REVIEW REVISED DRAFT COMPLAINT INSURANCE, NOTE POINTS, REVISIONS

| | | | | |
|---------|-----|--------|----------|-----|
| 2614849 | PAG | 675.00 | \$270.00 | 0.4 |
|---------|-----|--------|----------|-----|

6/5/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE POINTS ON REVISED COMPLAINT, REDLINE

| | | | | |
|---------|-----|--------|---------|-----|
| 2614858 | PAG | 675.00 | \$67.50 | 0.1 |
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6/5/2023 ANALYSIS OF CORRESPONDENCE EMAIL TRUSTEE ANDERSON RE INSURANCE COMPLAINT QUESTION

| | | | | |
|---------|-----|--------|---------|-----|
| 2614861 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

6/5/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE COMPLAINT, PARTY

| | | | | |
|---------|-----|--------|---------|-----|
| 2614862 | PAG | 675.00 | \$67.50 | 0.1 |
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6/5/2023 PREPARATION OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE COMPLAINT, TIMING

| | | | | |
|---------|-----|--------|---------|-----|
| 2614864 | PAG | 675.00 | \$67.50 | 0.1 |
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6/5/2023 PREPARATION OF CORRESPONDENCE EMAIL TO ANDERSON RE COMPLAINT, PARTY

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|---------|-----|--------|---------|-----|
| 2614865 | PAG | 675.00 | \$67.50 | 0.1 |
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6/5/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO ANDERSON R E INSURANCE COMPLAINT

| | | | | |
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| 2615082 | PAG | 675.00 | \$67.50 | 0.1 |
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6/7/2023 ANALYSIS OF CORRESPONDENCE EMAILS TO FROM ANDERSON RE COMPLAINT EXHIBIT

| | | | | |
|---------|-----|--------|---------|-----|
| 2615697 | PAG | 675.00 | \$67.50 | 0.1 |
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PACIFIC THEATRES EXHIBITION CORP **7/12/2023** **Page # 8**
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6/7/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM ANDERSON RE COMPLAINT EXHIBIT

| | | | | |
|---------|-----|--------|---------|-----|
| 2615715 | PAG | 675.00 | \$67.50 | 0.1 |
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6/12/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UDELMAN RE PRO HAC VICE FILING

| | | | | |
|---------|-----|--------|---------|-----|
| 2616166 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

6/12/2023 ANALYSIS OF PLEADINGS ENTERED ORDER PRO HAC VICE, FORWARD

| | | | | |
|---------|-----|--------|---------|-----|
| 2616364 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

6/13/2023 ANALYSIS OF DOCUMENTS UPDATE STATUS CREDIT CARD LITIGATION CLASS ACTION

| | | | | |
|---------|-----|--------|---------|-----|
| 2616574 | PAG | 675.00 | \$67.50 | 0.1 |
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6/13/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE STATUS CREDIT CARD
LITIGATION, CLASS ACTIONS INFORMATION

| | | | | |
|---------|-----|--------|---------|-----|
| 2616575 | PAG | 675.00 | \$67.50 | 0.1 |
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|--------------|--|--|--------------------|-------------|
| Total | | | \$10,930.00 | 16.4 |
|--------------|--|--|--------------------|-------------|

02 - ASSET DISPOSITION

10/1/2022 PREPARATION OF CORRESPONDENCE EMAIL TO SMITH, TUCHIN RE LICENSE AGREEMENTS

| | | | | |
|---------|-----|--------|----------|-----|
| 2556683 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

10/17/2022 PREPARATION OF CORRESPONDENCE EMAIL TO KHO RE BOSTON LICENSE

| | | | | |
|---------|-----|--------|----------|-----|
| 2560819 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

10/17/2022 ANALYSIS OF DOCUMENTS STATUS LICENSES

| | | | | |
|---------|-----|--------|----------|-----|
| 2560821 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

10/17/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE, ROBERTSON RE EL SEGUNDO,
DISBURSEMENTS

| | | | | |
|---------|-----|--------|---------|-----|
| 2560822 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

10/24/2022 PREPARATION OF CORRESPONDENCE EMAILS FROM TO KHO RE LICENSE STATUS

| | | | | |
|---------|-----|--------|---------|-----|
| 2562355 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

10/28/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM LEVY RE SALE INFORMATION

| | | | | |
|---------|-----|--------|---------|-----|
| 2563890 | PAG | 635.00 | \$63.50 | 0.1 |
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From Date **10/1/2022**

To Date 6/30/2023

10/29/2022 PREPARATION OF CORRESPONDENCE EMAIL AND ATTACHMENTS TO J LEVY RE SALE
INFORMATION, BIDDING

| | | | | |
|---------|-----|--------|----------|-----|
| 2563893 | PAG | 635.00 | \$317.50 | 0.5 |
|---------|-----|--------|----------|-----|

10/29/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE BID INQUIRY

| | | | | |
|---------|-----|--------|---------|-----|
| 2563894 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

10/30/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TRUSTEE RE BID INQUIRY, TEMPLATE

| | | | | |
|---------|-----|--------|---------|-----|
| 2563898 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/2/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM KHO RE BOSTON RENEWAL ITEMS, REVIEW

| | | | | |
|---------|-----|--------|----------|-----|
| 2564856 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

11/2/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ROBERTSON RE BOSTON RENEWAL,
DISBURSEMENT MOTION

| | | | | |
|---------|-----|--------|---------|-----|
| 2564857 | PAG | 635.00 | \$63.50 | 0.1 |
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11/2/2022 PREPARATION OF CORRESPONDENCE EMAILS TO KHO RE RENEWAL, LICENSE NUMBER

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|---------|-----|--------|---------|-----|
| 2564858 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/2/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM KHO RE BOSTON LICENSE NUMBERS, FORMS

| | | | | |
|---------|-----|--------|---------|-----|
| 2564859 | PAG | 635.00 | \$63.50 | 0.1 |
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11/2/2022 PREPARATION OF CORRESPONDENCE EMAIL TO UPTON RE BOSTON LICENSE

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| 2564860 | PAG | 635.00 | \$63.50 | 0.1 |
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11/2/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM UPTON RE BOSTON LICENSE AGREEMENT

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| 2564864 | PAG | 635.00 | \$63.50 | 0.1 |
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| 11/2/2022 | ANALYSIS OF CORRESPONDENCE EMAILS FROM TRUSTEE, ROBERTSON RE DISBURSEMENTS MOTION |
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| 2568703 | PAG | 635.00 | \$63.50 | 0.1 |
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11/2/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM LEVY RE SALE INFORMATION

| | | | | |
|---------|-----|--------|---------|-----|
| 2568704 | PAG | 635.00 | \$63.50 | 0.1 |
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11/3/2022 ANALYSIS OF CORRESPONDENCE EMAILS TO FROM LEVY RE SALE

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|---------|-----|--------|---------|-----|
| 2564851 | PAG | 635.00 | \$63.50 | 0.1 |
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11/3/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE SALE, STATUS

2564852 PAG 635.00 \$63.50 0.1

11/9/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM SMITH RE DRAFT TRADEMARK RELEASES

2566566 PAG 635.00 \$127.00 0.2

11/9/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE UPDATED REPORT

2566571 PAG 635.00 \$63.50 0.1

11/14/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TARAZI RE HEARING, BIDDING STATUS

2567511 PAG 635.00 \$63.50 0.1

11/16/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO UPTON RE BOSTON LICENSE STATUS

2567678 PAG 635.00 \$63.50 0.1

11/16/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE BOSTON LICENSE UPDATE

2567679 PAG 635.00 \$63.50 0.1

11/16/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM SMITH RE ORDER, CLOSING SALE, TIMING

2567970 PAG 635.00 \$63.50 0.1

11/16/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE SALE, TIMING STATUS

2567972 PAG 635.00 \$63.50 0.1

11/18/2022 ANALYSIS OF DOCUMENTS STATUS AND NEEDS BOSTON LICENCE CLEARANCE M&S BUREAU

2568453 PAG 635.00 \$190.50 0.3

11/21/2022 ANALYSIS OF PLEADINGS FILED DECLARATION EXPENDITURE ORDER BOSTON LICENSE,
 CALENDAR; EMAIL TO ROBERTSON, TRUSTEE

2568685 PAG 635.00 \$63.50 0.1

11/21/2022 ANALYSIS OF DOCUMENTS REVIEW AND CONFIRM ASSIGNMENT DOCUMENTS FOR IP SALE
 CLOSING

2568730 PAG 635.00 \$127.00 0.2

11/21/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE CLOSING ASSIGNMENT
 DOCUMENTS

2570953 PAG 635.00 \$127.00 0.2

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6/30/2023

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| 2580150 | PAG | 675.00 | \$202.50 | 0.3 |
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PACIFIC THEATRES EXHIBITION CORP **7/12/2023** **Page # 13**
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To Date 6/30/2023

1/9/2023 PREPARATION OF CORRESPONDENCE TO HORIZON BEVERAGE COMPANY LETTER, PRIOR
DOCS, CONFIRMING PAYMENT FOR CLEARANCE DELINQUENCY FOR SALE BOSTON LICENSE

2580151 PAG 675.00 \$202.50 0.3

1/9/2023 PREPARATION OF CORRESPONDENCE TO IDEAL WINE LETTER, PRIOR DOCS, CONFIRMING
PAYMENT FOR CLEARANCE DELINQUENCY FOR SALE BOSTON LICENSE

2580152 PAG 675.00 \$202.50 0.3

1/9/2023 PREPARATION OF CORRESPONDENCE TO M S WALKER INC. LETTER, PRIOR DOCS,
CONFIRMING PAYMENT FOR CLEARANCE DELINQUENCY FOR SALE BOSTON LICENSE

2580153 PAG 675.00 \$202.50 0.3

1/9/2023 PREPARATION OF CORRESPONDENCE TO RUBY WINES LETTER, PRIOR DOCS, CONFIRMING
PAYMENT FOR CLEARANCE DELINQUENCY FOR SALE BOSTON LICENSE

2580154 PAG 675.00 \$202.50 0.3

1/9/2023 PREPARATION OF DOCUMENTS REVIEW REVISE SALE AGREEMENT BOSTON

2580209 PAG 675.00 \$202.50 0.3

1/9/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UPTON RE SALE AGREEMENT BOSTON
EXECUTION

2580210 PAG 675.00 \$135.00 0.2

1/9/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE BOSTON SALE

2580211 PAG 675.00 \$67.50 0.1

1/10/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM ANDREW IDEAL WINE CONFIRMING
DEFICIENCY CURE

2580295 PAG 675.00 \$67.50 0.1

1/10/2023 PREPARATION OF CORRESPONDENCE EMAIL TO IDEAL WINE RESPONSE RE TIMING

2580296 PAG 675.00 \$67.50 0.1

1/10/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM YONG HUANG CONFIRMING DEFICIENCY CURE
RUBY WINES

2580297 PAG 675.00 \$67.50 0.1

1/11/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM UPTON RE SIGNED BOSTON SALE
AGREEMENT, CONFIRM

2580830 PAG 675.00 \$67.50 0.1

1/11/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE BOSTON SALE AGREEMENT FOR
EXECUTION

2580831 PAG 675.00 \$67.50 0.1

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6/30/2023

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| 2585475 | PAG | 675.00 | \$2,092.50 | 3.1 |
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2/1/2023 REVIEW AND SIGN AND REVISE DRAFT MOTION DECLARATION SALE BOSTON

2585484 PAG 675.00 \$472.50 0.7

2/1/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE DECLARATION, MOTION
 BOSTON SALE

2585487 PAG 675.00 \$135.00 0.2

2/1/2023 PREPARATION OF PLEADING NOTICE OF MOTION, 6004 NOTICE, EXHIBIT, BID PROCEDURES
 BOSTON SALE

2585488 PAG 675.00 \$810.00 1.2

2/2/2023 ANALYSIS OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE DECLARATION BOSTON
 SALE

2585714 PAG 675.00 \$67.50 0.1

2/2/2023 PREPARATION OF PLEADING REVIEW REVISE MOTION, NOTICE, EXHIBITS, SERVICE LIST FOR
 FINAL BOSTON SALE

2585715 PAG 675.00 \$472.50 0.7

2/3/2023 ANALYSIS OF PLEADINGS REVIEW ASSEMBLED MOTION NOTICE, EXHIBITS, SERVICE FOR
 FILING

2586188 PAG 675.00 \$135.00 0.2

2/3/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UPTON RE FILED MOTION, HEARING

2586189 PAG 675.00 \$135.00 0.2

2/3/2023 PREPARATION OF CORRESPONDENCE EMAIL TO KHO RE FILING MOTION BOSTON, HEARING

2586191 PAG 675.00 \$67.50 0.1

2/6/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO KHO RE BOSTON SALE

2588605 PAG 675.00 \$67.50 0.1

2/24/2023 ANALYSIS OF PLEADINGS REVIEW TENTATIVE FOR HEARING SALE BOSTON

2590231 PAG 675.00 \$67.50 0.1

2/27/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM UPTON RE HEARING BOSTON SALE

2590795 PAG 675.00 \$67.50 0.1

2/27/2023 PREPARATION OF CORRESPONDENCE EMAIL TO CHAMBERS RE APPEARANCE HEARING

2590840 PAG 675.00 \$67.50 0.1

6/30/2023

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| 2591934 | PAG | 675.00 | \$67.50 | 0.1 |
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DETAILED ACTIVITIES

PACIFIC THEATRES EXHIBITION CORP **7/12/2023** **Page # 18**
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3/2/2023 ANALYSIS OF PLEADINGS ENTERED ORDER BOSTON SALE

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| 2591938 | PAG | 675.00 | \$67.50 | 0.1 |
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3/2/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UPTON RE ENTERED ORDER

| | | | | |
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| 2592308 | PAG | 675.00 | \$67.50 | 0.1 |
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3/3/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM UPTON RE BOSTON SALE, ORDER

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| 2591930 | PAG | 675.00 | \$67.50 | 0.1 |
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3/3/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO UPTON RE TIMING, OBTAINING CERTS

| | | | | |
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| 2592039 | PAG | 675.00 | \$67.50 | 0.1 |
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3/3/2023 ANALYSIS OF DOCUMENTS PRIOR, NEEDS TO OBTAIN CERTIFICATES

| | | | | |
|---------|-----|--------|----------|-----|
| 2592040 | PAG | 675.00 | \$202.50 | 0.3 |
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3/3/2023 PREPARATION OF CORRESPONDENCE EMAILS ROBERTSON RE CERTIFICATES

| | | | | |
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| 2592254 | PAG | 675.00 | \$67.50 | 0.1 |
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3/3/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO UPTON RE TIMING APPLICATION, CERTIFICATES

| | | | | |
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| 2592257 | PAG | 675.00 | \$67.50 | 0.1 |
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3/3/2023 ANALYSIS OF CORRESPONDENCE EMAIL TO MASS UNEMPLOYMENT RE UPDATED CERTIFICATE

| | | | | |
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| 2592262 | PAG | 675.00 | \$67.50 | 0.1 |
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3/3/2023 ANALYSIS OF CORRESPONDENCE EMAILS RE TUCHIN, MASS REVENUE CERT INFORMATION NEEDED

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| 2592264 | PAG | 675.00 | \$67.50 | 0.1 |
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3/6/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM KHO RE SUNSET CLOSING

| | | | | |
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| 2593348 | PAG | 675.00 | \$67.50 | 0.1 |
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3/6/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM MASSACHUSETTS REVENUE RE LICENSE CLEARANCE MESSAGE

| | | | | |
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| 2593349 | PAG | 675.00 | \$135.00 | 0.2 |
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3/6/2023 ANALYSIS OF CORRESPONDENCE EMAILS MASS DEPT REVENUE RE CERT CLEARANCE

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| 2593381 | PAG | 675.00 | \$67.50 | 0.1 |
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6/30/2023

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| 2594679 | PAG | 675.00 | \$1,215.00 | 1.8 |
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6/30/2023

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| 2595429 | PAG | 675.00 | \$135.00 | 0.2 |
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DETAILED ACTIVITIES**PACIFIC THEATRES EXHIBITION CORP****7/12/2023****Page # 21****CASE # 9493****From Date 10/1/2022
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3/14/2023 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO UPTON RE ABC CONFIRMATION

2595430 PAG 675.00 \$67.50 0.1

3/14/2023 PREPARATION OF PLEADING REVIEW RULES AND PREPARE AMENDMENT AND DECLARATION MATRIX

2595431 PAG 675.00 \$607.50 0.9

3/14/2023 TELEPHONE CONFERENCE W/ CLIENT EMAIL TO CALL WITH TRUSTEE RE FILING SUPPLEMENT MATRIX

2595432 PAG 675.00 \$67.50 0.1

3/14/2023 ANALYSIS OF PLEADINGS FILED SUPPLEMENTAL MATRIX TAX AUTHORITIES

2595433 PAG 675.00 \$67.50 0.1

3/14/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UPTON RE FILED SUPPLEMENTAL MATRIX, ABC, TRANSFER

2595434 PAG 675.00 \$135.00 0.2

3/21/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE VENDOR PAYMENTS BOSTON

2596999 PAG 675.00 \$67.50 0.1

3/21/2023 PREPARATION OF CORRESPONDENCE SEVEN LETTERS TRANSMITTAL VENDOR DELINQUENCY PAYMENTS AND RELEASE FOR LICENS TRANSFER

2597014 PAG 675.00 \$472.50 0.7

3/24/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM UPTON RE STATUS BOSTON APPROVALS

2597742 PAG 675.00 \$67.50 0.1

3/24/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM GARABEDIAN RE ATLANTIC CURE BOSTON

2597776 PAG 675.00 \$67.50 0.1

3/28/2023 PREPARATION OF CORRESPONDENCE EMAIL TO UPTON RE VENDOR PAYMENTS EVIDENCE PER SALE AGREEMENT, BOSTON

2598095 PAG 675.00 \$135.00 0.2

3/29/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM MADRU, ESCROW, REVIEW CREDITOR CLAIM ESCROW LICENSE

2598558 PAG 675.00 \$67.50 0.1

3/29/2023 PREPARATION OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE ESCROW, SUNSET LICENSE

2598559 PAG 675.00 \$67.50 0.1

To Date 6/30/2023

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| 2616983 | PAG | 675.00 | \$67.50 | 0.1 |
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To Date 6/30/2023

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| 2616214 | PAG | 675.00 | \$67.50 | 0.1 |
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To Date 6/30/2023

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| 2559163 | PAG | 635.00 | \$508.00 | 0.8 |
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10/12/2022 ANALYSIS OF CORRESPONDENCE EMAIL KACHONES RE ARCLIGHT LICENSE

2560076 PAG 635.00 \$63.50 0.1

10/13/2022 PREPARATION OF CORRESPONDENCE EMAIL TO KOCHONES RE ARCLIGHT CREATIVE,
 LICENSE

2560058 PAG 635.00 \$127.00 0.2

10/21/2022 PREPARATION OF **TRUSTEE'S MOTION FOR ORDER APPROVING**
(A) COMPROMISE WITH BANK OF AMERICA
AND THE DT PARTIES; (B) SALE OF

2561862 DAMON 250.00 \$375.00 1.5

10/25/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE UST, MOTION

2562815 PAG 635.00 \$63.50 0.1

10/25/2022 TELEPHONE CONFERENCE WITH CALL FROM MELISSA CASTRASSELVALDE RE NOTICE, CASE

2563414 PAG 635.00 \$63.50 0.1

10/26/2022 ANALYSIS OF CORRESPONDENCE RECEIVED INSURANCE CERTIFICATE WILLIS

2563912 PAG 635.00 \$63.50 0.1

10/28/2022 PREPARATION OF CORRESPONDENCE RUN NUMBERS, EMAIL TO TRUSTEE RE STATUS FUNDS

2563781 PAG 635.00 \$254.00 0.4

10/28/2022 TELEPHONE CONFERENCE W/ CLIENT TRUSTEE RE FEE APPLICATIONS

2563782 PAG 635.00 \$63.50 0.1

10/31/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ROBERTSON RE UPDATED FINANCIAL,
 NUMBERS

2564007 PAG 635.00 \$63.50 0.1

11/1/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM ROBERTSON RE UPDATED FINANCIAL

2564245 PAG 635.00 \$63.50 0.1

11/2/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM ROBERTSON RE TRUSTEE FEES

2564854 PAG 635.00 \$63.50 0.1

11/3/2022 PREPARATION OF **APPLICATION FOR PAYMENT OF INTERIM FEES AND/OR EXPENSES (11 U.S.**
C. § 331) - LNBYG

2564867 DAMON 250.00 \$250.00 1.0

DETAILED ACTIVITIES

PACIFIC THEATRES EXHIBITION CORP **7/12/2023** **Page # 26**
CASE # 9493 **From Date 10/1/2022**
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11/3/2022 PREPARATION OF **FIRST APPLICATION FOR INTERIM
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR**

2564880 DAMON 250.00 \$75.00 0.3

11/3/2022 PREPARATION OF **DECLARATIONS OF EDWARD M. WOLKOWITZ IN SUPPORT OF
APPLICATIONS FOR COMPENSATION FILED BY LEVENE, NEALE, BENDER, YOO & GOLUBCHIK
L.L.P.; SPECIAL INSURANCE COUNSEL; AND MENCHACA & COMPANY, LLP**

2564883 DAMON 250.00 \$75.00 0.3

11/3/2022 PREPARATION OF **NOTICE OF HEARING ON APPLICATION FOR PAYMENT OF INTERIM FEES
AND/OR EXPENSES UNDER 11 U.S.C. § 331 OR § 330**

2564885 DAMON 250.00 \$100.00 0.4

11/3/2022 ANALYSIS OF PLEADINGS FILED TRUSTEE DISBURSEMENT MOTION

2564833 PAG 635.00 \$63.50 0.1

11/3/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM LEE WINNETKA MACHINES DEMAND

2564835 PAG 635.00 \$63.50 0.1

11/3/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TRUSTEE RE WINNETKA, LEE

2564836 PAG 635.00 \$63.50 0.1

11/3/2022 ANALYSIS OF CORRESPONDENCE REVIEW CONFIRMATION ABANDONMENT WINNETKA

2564841 PAG 635.00 \$63.50 0.1

11/3/2022 PREPARATION OF CORRESPONDENCE EMAIL TO K LEE, TUCHIN RE WINNETKA

2564845 PAG 635.00 \$63.50 0.1

11/7/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM MENCHACA RE EL CAPITAN

2566388 PAG 635.00 \$63.50 0.1

11/7/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE EL CAPITAN

2566389 PAG 635.00 \$63.50 0.1

11/8/2022 ANALYSIS OF PLEADINGS RECEIVED DOCKETED HEARINGS

2566337 PAG 635.00 \$63.50 0.1

11/8/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO ANDERSON RE HEARINGS, COURT
REQUIREMENTS

2566340 PAG 635.00 \$63.50 0.1

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From Date **10/1/2022**

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11/8/2022 TELEPHONE CONF. W/ CREDITORS CALL FROM P BARBAZZI GRAPHIC GROUP RE CLAIM

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|---------|-----|--------|---------|-----|
| 2566401 | PAG | 635.00 | \$63.50 | 0.1 |
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11/8/2022 TELEPHONE CONF. W/ CREDITORS CALL FROM TO J TORRES RE CLAIM

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|---------|-----|--------|---------|-----|
| 2566408 | PAG | 635.00 | \$63.50 | 0.1 |
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11/9/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM ROBERTSON, REVIEW

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|---------|-----|--------|----------|-----|
| 2566564 | PAG | 635.00 | \$127.00 | 0.2 |
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11/9/2022 ANALYSIS OF CORRESPONDENCE EMAILS TO FROM ROBERTSON RE REVISED FORM 1

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|---------|-----|--------|---------|-----|
| 2566584 | PAG | 635.00 | \$63.50 | 0.1 |
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| 11/9/2022 | PREPARATION OF DOCUMENTS UPDATED TRUSTEE SUMMARY FORM 1, REVIEW DOCUMENTS FOR SAME |
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| 2566594 | PAG | 635.00 | \$571.50 | 0.9 |
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11/10/2022 TELEPHONE CONF. W/ CREDITORS CALL FROM JOSHUA TORRES RE CLAIM, STATUS

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|---------|-----|--------|---------|-----|
| 2566802 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/14/2022 PREPARATION OF TRUSTEE'S RESPONSE TO MOTION FOR RELIEF FROM STAY (TAFE0)

| | | | | |
|---------|-------|--------|---------|-----|
| 2567331 | DAMON | 250.00 | \$75.00 | 0.3 |
|---------|-------|--------|---------|-----|

11/16/2022 TELEPHONE CONFERENCE W/ CLIENT CALL FROM TRUSTEE RE HEARING, PENDING MATTERS

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|---------|-----|--------|---------|-----|
| 2567740 | PAG | 635.00 | \$63.50 | 0.1 |
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11/17/2022 PREPARATION OF CORRESPONDENCE EMAIL TO INSURANCE COUNSEL UDELMAN, ANDERSON
RE AGREEMENT AND RELEASE APPROVED. STATUS

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|---------|-----|--------|---------|-----|
| 2567954 | PAG | 635.00 | \$63.50 | 0.1 |
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11/18/2022 ANALYSIS OF CORRESPONDENCE EMAILS MENCHACA, MACHTINGER RE EL CAPITAN, TAX RETURNS

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|---------|-----|--------|---------|-----|
| 2568508 | PAG | 635.00 | \$63.50 | 0.1 |
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12/2/2022 ANALYSIS OF PLEADINGS ENTERED ORDERS FEES SPECIAL COUNSEL. FORWARD

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|---------|-----|--------|---------|-----|
| 2572349 | PAG | 635.00 | \$63.50 | 0.1 |
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12/7/2022 TELEPHONE CONFERENCE WITH CALL MESSAGE FROM M BATINA RE EQUIPMENT WINNETKA THEATRE

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|---------|-----|--------|---------|-----|
| 2573721 | PAG | 635.00 | \$63.50 | 0.1 |
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| From Date | 10/1/2022 |
| To Date | 6/30/2023 |

12/8/2022 TELEPHONE CONFERENCE WITH M BATINA RE EQUIPMENT WINNETKA THEATRE, STATUS,
LANDLORD

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|---------|-----|--------|----------|-----|
| 2573960 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

12/12/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM K LEE RE COOK COUNTY TAX BILL

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|---------|-----|--------|---------|-----|
| 2574515 | PAG | 635.00 | \$63.50 | 0.1 |
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12/12/2022 PREPARATION OF CORRESPONDENCE EMAIL FROM TRUSTEE RE COOK COUNTY TAX BILL

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|---------|-----|--------|---------|-----|
| 2574519 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

12/12/2022 PREPARATION OF CORRESPONDENCE REVIEW DEBTOR INFORMATION RE GLENVIEW, DRAFT LETTER TO COOK COUNTY TREASURER RE GLENVIEW LOCATION, TAX BILL AUTOMATIC STAY

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|---------|-----|--------|----------|-----|
| 2574553 | PAG | 635.00 | \$254.00 | 0.4 |
|---------|-----|--------|----------|-----|

12/13/2022 ANALYSIS OF CORRESPONDENCE EMAILS MACHINTER, MENCHACA RE EL CAPITAN TAX RETURNS

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|---------|-----|--------|---------|-----|
| 2574483 | PAG | 635.00 | \$63.50 | 0.1 |
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12/14/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM K LEE RE CREDITOR DEMAND, FTB
ASSESSMENT DOCUMENTS

| | | | | |
|---------|-----|--------|----------|-----|
| 2575028 | PAG | 635.00 | \$190.50 | 0.3 |
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| 12/14/2022 | PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE FTB, K LEE DOCUMENTS RESPONSE |
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| 2575030 | PAG | 635.00 | \$63.50 | 0.1 |
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12/15/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM MENCHACA RE FTB PENALTIES

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|---------|-----|--------|---------|-----|
| 2575708 | PAG | 635.00 | \$63.50 | 0.1 |
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12/16/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM GARGA OMCC INQUIRY'

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| 2577288 | PAG | 635.00 | \$63.50 | 0.1 |
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| 12/21/2022 | PREPARATION OF CORRESPONDENCE LETTER TO BLACKWELL RE ENGIE RESOURCES, CLAIM AND STAY |
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| 2576328 | PAG | 635.00 | \$190.50 | 0.3 |
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| 12/27/2022 | PREPARATION OF CORRESPONDENCE EMAIL TO GARGA SCHMIEL RE RESPONSE TO INQUIRY CASE CREDITOR |
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| 2577908 | PAG | 635.00 | \$127.00 | 0.2 |
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12/27/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO GARGA SCHMIEL RE NOTICES

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| 2577911 | PAG | 635.00 | \$63.50 | 0.1 |
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6/30/2023

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| 2585743 | DAMON | 295.00 | \$147.50 | 0.5 |
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2/2/2023 PREPARATION OF CORRESPONDENCE LETTER TO VERIZON RE TERMINATION ACCOUNT,
AUTOMATIC STAY

2585705 PAG 675.00 \$135.00 0.2

2/23/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM K LEE RE TAX NOTICES

2590488 PAG 675.00 \$67.50 0.1

3/1/2023 PREPARATION OF ORDER: (A) APPROVING SALE OF ESTATE'S RIGHT, TITLE AND INTEREST IN
LIQUOR LICENSES (BOSTON), FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS; (B)
AUTHORIZING DISBURSEMENTS IN AID OF SALE; AND (C) APPROVING OVERBID PROCEDURES

2591476 DAMON 295.00 \$59.00 0.2

3/3/2023 ANALYSIS OF CERTIFICATE OF GOOD STANDING/COMPLIANCE FOR MASS. LIQUOR LICENSE

2600832 JSK 625.00 \$250.00 0.4

3/6/2023 EMAIL EXCHANGE WITH CERTIFICATE OF COMPLIANCE

2600876 JSK 625.00 \$125.00 0.2

3/8/2023 ANALYSIS OF DOCUMENTS REVIEW NOTICE RECEIVED RE VISTA THEATRE COMPANY, EL
CAPITAN AND RELATED DOCUMENTS

2594017 PAG 675.00 \$202.50 0.3

3/8/2023 PREPARATION OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE VISTA NOTICE

2594020 PAG 675.00 \$67.50 0.1

3/13/2023 EMAIL EXCHANGE WITH CERTIFICATE OF COMPLIANCE/GOOD STANDING

2600905 JSK 625.00 \$125.00 0.2

3/14/2023 PREPARATION OF SUMMARY OF AMENDED SCHEDULES, MASTER MAILING LIST, AND/OR
STATEMENTS [LBR 1007-1(C)]

2595321 DAMON 295.00 \$221.25 0.8

3/14/2023 EMAIL EXCHANGE WITH GOVERNMENTAL ENTITY RE CERT OF COMPLIANCE

2600916 JSK 625.00 \$62.50 0.1

3/14/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM IRENE MCGARRY RE MASS UNEMPLOYMENT
NOTIFICATION CHANGE

2595436 PAG 675.00 \$67.50 0.1

3/14/2023 PREPARATION OF CORRESPONDENCE EMAIL TO MCGARRY ET AL RE MASS UNEMPLOYMENT
NOTIFICATION CHANGE

2595437 PAG 675.00 \$67.50 0.1

6/30/2023

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| 2607772 | PAG | 675.00 | \$67.50 | 0.1 |
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6/30/2023

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| 2616513 | PAG | 675.00 | \$135.00 | 0.2 |
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6/30/2023

24.8

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| 2556685 | PAG | 635.00 | \$63.50 | 0.1 |
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DETAILED ACTIVITIES**PACIFIC THEATRES EXHIBITION CORP****7/12/2023****Page # 34****CASE # 9493****From Date 10/1/2022
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10/3/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM UDELMAN RE RELEASES

2557040 PAG 635.00 \$127.00 0.2

10/3/2022 PREPARATION OF DOCUMENTS ANALYSIS AND MARKUP RELEASE LANGUAGE

2557098 PAG 635.00 \$127.00 0.2

10/3/2022 TELEPHONE CONF. W/ CO-COUNSEL UDELMAN RE INSURANCE CLAIMS, LITIGATION

2557101 PAG 635.00 \$254.00 0.4

10/3/2022 PREPARATION OF DOCUMENTS DRAFT REVISED RELEASE LANGUAGE

2557102 PAG 635.00 \$190.50 0.3

10/3/2022 PREPARATION OF CORRESPONDENCE EMAIL TO UDELMAN, TRUSTEE RE REVISED RELEASE
LANGUAGE

2557113 PAG 635.00 \$127.00 0.2

10/3/2022 PREPARATION OF PLEADING REVISE MOTION SETTLEMENT

2557115 PAG 635.00 \$317.50 0.5

10/3/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM UDELMAN, RELEASE LANGUAGE

2557282 PAG 635.00 \$63.50 0.1

10/3/2022 PREPARATION OF CORRESPONDENCE EMAIL TO UDELMAN RE RELEASE, SETTLEMENT

2557283 PAG 635.00 \$63.50 0.1

10/3/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO UDELMAN RE RELEASE

2557291 PAG 635.00 \$63.50 0.1

10/3/2022 PREPARATION OF PLEADING DRAFT NOTICE MOTION SETTLEMENT SALE, REVISIONS MOTION

2557299 PAG 635.00 \$1,460.50 2.3

10/4/2022 PREPARATION OF DOCUMENTS REVISIONS SETTLEMENT AGREEMENT, B OF A

2557693 PAG 635.00 \$317.50 0.5

10/4/2022 PREPARATION OF CORRESPONDENCE EMAIL TO MILLER, TUCHIN ET AL RE REVISED
SETTLEMENT AGREEMENT

2557708 PAG 635.00 \$127.00 0.2

6/30/2023

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| 2559029 | PAG | 635.00 | \$63.50 | 0.1 |
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6/30/2023

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| 2559540 | PAG | 635.00 | \$63.50 | 0.1 |
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DETAILED ACTIVITIES

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10/11/2022 ANALYSIS OF DOCUMENTS FORM 2 AND RUN NUMBERS

2559547 PAG 635.00 \$190.50 0.3

10/11/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE SETTLEMENT, TIMING

2559548 PAG 635.00 \$127.00 0.2

10/11/2022 TELEPHONE CONFERENCE W/ CLIENT TRUSTEE RE SETTLEMENT ISSUES

2559549 PAG 635.00 \$127.00 0.2

10/11/2022 PREPARATION OF PLEADING NOTICE HEARING SETTLEMENT SALE, EXHIBITS

2559858 PAG 635.00 \$1,143.00 1.8

10/11/2022 TELEPHONE CONF. W/ OPP COUNSEL TUCHIN RE BID ISSUES, SALE

2559859 PAG 635.00 \$63.50 0.1

10/11/2022 PREPARATION OF DOCUMENTS REVISIONS SETTLEMENT SALE AGREEMENT

2559868 PAG 635.00 \$254.00 0.4

10/11/2022 PREPARATION OF PLEADING REVISIONS MOTION SETTLEMENT

2559869 PAG 635.00 \$444.50 0.7

10/11/2022 ANALYSIS OF PLEADINGS PULL AND CONFIRM BOF A FILED CLAIMS AND AMENDMENTS ALL CASES

2560073 PAG 635.00 \$317.50 0.5

10/12/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TUCHIN, SMITH RE ARCLIGHT VISIONS LICENSE INQUIRY

2560078 PAG 635.00 \$127.00 0.2

10/12/2022 PREPARATION OF PLEADING REVISE NOTICE LIST, NOTICE RE SETTLEMENT, SALE

2560169 PAG 635.00 \$254.00 0.4

10/12/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO UDELMAN RE RELEASES, TIMING

2560176 PAG 635.00 \$63.50 0.1

10/12/2022 PREPARATION OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE RELEASES, TIMING

2560177 PAG 635.00 \$63.50 0.1

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10/12/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TUCHIN RE ARCLIGHT LICENSE

2560178 PAG 635.00 \$63.50 0.1

10/13/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM MILLER RE BOFA COMMENTS MOTION, STATUS

2560183 PAG 635.00 \$190.50 0.3

10/13/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM SMITH RE SETTLEMENT MOTION

2560184 PAG 635.00 \$63.50 0.1

10/13/2022 TELEPHONE CONF. W/ OPP COUNSEL CALLS FROM TO TUCHIN RE SETTLEMENT, INFO

2560221 PAG 635.00 \$63.50 0.1

10/13/2022 PREPARATION OF PLEADING DRAFT ORDER RE SETTLEMENT AND SALE, CONFORM

2560274 PAG 635.00 \$508.00 0.8

10/13/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TARAZI RE SETTLEMENT LANGUAGE

2560289 PAG 635.00 \$63.50 0.1

10/13/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM UDELMAN RE RELEASE LANGUAGE

2560566 PAG 635.00 \$63.50 0.1

10/13/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE RELEASE LANGUAGE

2560567 PAG 635.00 \$63.50 0.1

10/13/2022 TELEPHONE CONF. W/ OPP COUNSEL M TUCHIN RE INSURANCE, SETTLEMENT

2560568 PAG 635.00 \$127.00 0.2

10/13/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE RELEASE

2560569 PAG 635.00 \$63.50 0.1

10/13/2022 PREPARATION OF DOCUMENTS REVISE SETTLEMENT AGREEMENT, ASSIGNMENT DOCS FROM SMITH, REDLINES

2560575 PAG 635.00 \$762.00 1.2

10/13/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO UDELMAN RE FINAL RELEASE LANGUAGE

2560576 PAG 635.00 \$63.50 0.1

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10/14/2022 TELEPHONE CONF. W/ OPP COUNSEL CALL FROM TARAZI RE SETTLEMENT PROVISIONS

2560440 PAG 635.00 \$63.50 0.1

10/14/2022 PREPARATION OF DOCUMENTS REVISIONS, INSERTS, CONFORM SETTLEMENT AGREEMENT

2560443 PAG 635.00 \$571.50 0.9

10/14/2022 PREPARATION OF PLEADING REVISE ORDER SETTLEMENT

2560474 PAG 635.00 \$63.50 0.1

10/14/2022 PREPARATION OF PLEADING REVISE NOTICES SETTLEMENT

2560485 PAG 635.00 \$254.00 0.4

10/14/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE INSURANCE, SETTLEMENT

2560492 PAG 635.00 \$63.50 0.1

10/14/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE INSURANCE, SETTLEMENT STATUS

2560494 PAG 635.00 \$63.50 0.1

10/14/2022 ANALYSIS OF DOCUMENTS REVISIONS MILLER, COMMENTS RE MOTION, DECLARATION, NOTE POINTS

2560543 PAG 635.00 \$571.50 0.9

10/14/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE REVISED SETTLEMENT AGREEMENT, REDLINE

2560544 PAG 635.00 \$127.00 0.2

10/14/2022 ANALYSIS OF CORRESPONDENCE EMAILS TRUSTEE RE SETTLEMENT AGREEMENT

2560587 PAG 635.00 \$63.50 0.1

10/14/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ALL PARTIES RE REVISED AGREEMENTS, ASSIGNMENTS

2560588 PAG 635.00 \$190.50 0.3

10/14/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ALL PARTIES RE DRAFT ORDER, NOTICE

2560589 PAG 635.00 \$127.00 0.2

10/14/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ALL PARTIES RE MISC SETTLEMENT

2560590 PAG 635.00 \$63.50 0.1

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10/17/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM MILLER RE SETTLEMENT AGREEMENT, NOTICE

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| 2560741 | PAG | 635.00 | \$63.50 | 0.1 |
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10/17/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM SMITH RE SETTLEMENT AGREEMENT, NOTICE

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|---------|-----|--------|---------|-----|
| 2560744 | PAG | 635.00 | \$63.50 | 0.1 |
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10/18/2022 PREPARATION OF PLEADING REVISE MOTION, DECLARTION RE BUCHALTER COMMENTS

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|---------|-----|--------|------------|-----|
| 2562278 | PAG | 635.00 | \$1,016.00 | 1.6 |
|---------|-----|--------|------------|-----|

10/18/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE REVISED DECLARATION, MOTION

| | | | | |
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| 2562290 | PAG | 635.00 | \$127.00 | 0.2 |
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10/18/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE REVISED DECLARATION

| | | | | |
|---------|-----|--------|---------|-----|
| 2562291 | PAG | 635.00 | \$63.50 | 0.1 |
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10/18/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ALL COUNSEL RE REVISED MOTION, DECLARATION TIMING

| | | | | |
|---------|-----|--------|----------|-----|
| 2562292 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

10/18/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM SMITH WITH DTP REVISIONS, REVIEW AGREEMENT REVISIONS

| | | | | |
|---------|-----|--------|----------|-----|
| 2562293 | PAG | 635.00 | \$317.50 | 0.5 |
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10/18/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE DTP REVISIONS AGREEMENT, BOFA

| | | | | |
|---------|-----|--------|----------|-----|
| 2562335 | PAG | 635.00 | \$127.00 | 0.2 |
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10/18/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE AGREEMENT

| | | | | |
|---------|-----|--------|---------|-----|
| 2562338 | PAG | 635.00 | \$63.50 | 0.1 |
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10/18/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ALL COUNSEL RE AGREEMENT, TIMING

| | | | | |
|---------|-----|--------|---------|-----|
| 2562339 | PAG | 635.00 | \$63.50 | 0.1 |
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10/18/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM SMITH RE ADDITIONAL CONFORMING REVISIONS MOTION

| | | | | |
|---------|-----|--------|----------|-----|
| 2562341 | PAG | 635.00 | \$254.00 | 0.4 |
|---------|-----|--------|----------|-----|

10/18/2022 PREPARATION OF CORRESPONDENCE EMAIL TO SMITH ET AL RE REVISIONS, PLEADINGS, ASSIGNMENTS, TIMING

| | | | | |
|---------|-----|--------|---------|-----|
| 2562342 | PAG | 635.00 | \$63.50 | 0.1 |
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6/30/2023

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| 2561535 | PAG | 635.00 | \$63.50 | 0.1 |
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6/30/2023

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|---------|-----|--------|---------|-----|
| 2561667 | PAG | 635.00 | \$63.50 | 0.1 |
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CASE # 9493 **From Date 10/1/2022**
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10/20/2022 ANALYSIS OF CORRESPONDENCE EMAIL SMITH MILLER RE REVISION AGREEMENT, CA

2561670 PAG 635.00 \$63.50 0.1

10/20/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TUCHIN RE MILLER

2561671 PAG 635.00 \$63.50 0.1

10/20/2022 ANALYSIS OF CORRESPONDENCE EMAILS SMITH, MILLER RE REVISION AGREEMENT

2561672 PAG 635.00 \$63.50 0.1

10/20/2022 PREPARATION OF PLEADING REVISE FORM ORDER PER BOFA

2561673 PAG 635.00 \$127.00 0.2

10/20/2022 PREPARATION OF CORRESPONDENCE EMAILS TO ALL, FROM MILLER RE REVISED ORDER

2561674 PAG 635.00 \$63.50 0.1

10/20/2022 PREPARATION OF DOCUMENTS DRAFT REVISION AGREEMENT RE BOFA

2561675 PAG 635.00 \$63.50 0.1

10/20/2022 PREPARATION OF CORRESPONDENCE EMAIL TO MILLER SMITH ET AL RE DRAFT LANGUAGE

2561676 PAG 635.00 \$63.50 0.1

10/20/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM SMITH MILLER RE DRAFT LANGUAGE

2561677 PAG 635.00 \$63.50 0.1

10/20/2022 PREPARATION OF DOCUMENTS REVISE AGREEMENT, EXECUTION VERSION

2561679 PAG 635.00 \$63.50 0.1

10/20/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ALL RE REVISED AGREEMENT

2561680 PAG 635.00 \$63.50 0.1

10/20/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO MILLER RE TIMING

2561681 PAG 635.00 \$63.50 0.1

10/20/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE SIGNATURE AGREEMENT

2561684 PAG 635.00 \$63.50 0.1

PACIFIC THEATRES EXHIBITION CORP **7/12/2023** **Page # 45**
CASE # 9493 **From Date 10/1/2022**
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10/20/2022 PREPARATION OF DOCUMENTS REVIEW LICENSE AGREEMENTS, SUPPLEMENT NOTICE LIST FOR MOTION

2561688 PAG 635.00 \$254.00 0.4

10/20/2022 PREPARATION OF PLEADING REVISE FORMATTED NOTICE

2561689 PAG 635.00 \$127.00 0.2

10/20/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM MILLER RE SIGNATURE AGREEMENTS

2561690 PAG 635.00 \$63.50 0.1

10/20/2022 PREPARATION OF PLEADING REVISE REQUEST JUDICIAL NOTICE, EXHIBITS FOR FILING

2561691 PAG 635.00 \$317.50 0.5

10/20/2022 PREPARATION OF NOTICE, SERVICE LISTS FOR SERVICE

2561692 PAG 635.00 \$127.00 0.2

10/20/2022 ANALYSIS OF DEPO EMAIL FROM SMITH RE SIGNATURES AGREEMENTS

2561693 PAG 635.00 \$63.50 0.1

10/20/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE FINAL DECLARATION

2561694 PAG 635.00 \$127.00 0.2

10/20/2022 PREPARATION OF DOCUMENTS FINAL EXECUTED COMPROMISE SALE AGREEMENT

2561695 PAG 635.00 \$127.00 0.2

10/20/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ALL RE FINAL AGREEMENT

2561696 PAG 635.00 \$63.50 0.1

10/20/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM MILLER SMITH RE CONFIRM RELEASE FINAL

2561697 PAG 635.00 \$63.50 0.1

10/20/2022 PREPARATION OF PLEADING 6004 NOTICE FOR FILING

2561698 PAG 635.00 \$254.00 0.4

10/20/2022 ANALYSIS OF DOCUMENTS EXHIBITS MOTION, FINAL FOR FILING

2561699 PAG 635.00 \$190.50 0.3

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CASE # 9493 **From Date 10/1/2022**
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10/21/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TARAZI RE HEARING

| | | | | |
|---------|-----|--------|---------|-----|
| 2561786 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

10/21/2022 ANALYSIS OF PLEADINGS FOUR PLEADINGS, EXHIBITS FOR FILING. SERVICE

| | | | | |
|---------|-----|--------|----------|-----|
| 2561791 | PAG | 635.00 | \$190.50 | 0.3 |
|---------|-----|--------|----------|-----|

10/21/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO MAOZ RE STATUS FILINGS, MILLER RE HEARING

| | | | | |
|---------|-----|--------|---------|-----|
| 2561900 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

10/21/2022 PREPARATION OF CORRESPONDENCE EMAILS TO ALL COUNSEL RE FILED PLEADINGS

| | | | | |
|---------|-----|--------|----------|-----|
| 2561901 | PAG | 635.00 | \$127.00 | 0.2 |
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10/24/2022 TELEPHONE CONF. W/ OPP COUNSEL NOREEN, UST RE BOFA SETTLEMENT SALE MOTION

| | | | | |
|---------|-----|--------|----------|-----|
| 2562276 | PAG | 635.00 | \$317.50 | 0.5 |
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10/24/2022 PREPARATION OF CORRESPONDENCE EMAIL TO KHO RE SUNSET LICENSE

| | | | | |
|---------|-----|--------|---------|-----|
| 2562277 | PAG | 635.00 | \$63.50 | 0.1 |
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11/10/2022 PREPARATION OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE PROPOSED TRADEMARK RELEASES FROM SMITH

| | | | | |
|---------|-----|--------|---------|-----|
| 2566959 | PAG | 635.00 | \$63.50 | 0.1 |
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11/14/2022 PREPARATION OF PLEADING REVIEW, UPDATE PROPOSED ORDER SETTLEMENT

| | | | | |
|---------|-----|--------|----------|-----|
| 2567307 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

11/14/2022 PREPARATION OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE STATUS, HEARING, ORDER

| | | | | |
|---------|-----|--------|---------|-----|
| 2567308 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/15/2022 ANALYSIS OF PLEADINGS REVIEW TENTATIVE RE HEARING BOFA MOTION, SALE

| | | | | |
|---------|-----|--------|---------|-----|
| 2567529 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/15/2022 TELEPHONE CONF. W/ OPP COUNSEL CALL FROM TARAZI RE STATUS HEARING BOFA SETTLEMENT

| | | | | |
|---------|-----|--------|---------|-----|
| 2567530 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/15/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TRUSTEE RE TENTATIVE HEARING BOFA SETTLEMENT

| | | | | |
|---------|-----|--------|---------|-----|
| 2567534 | PAG | 635.00 | \$63.50 | 0.1 |
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6/30/2023

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| 2568462 | PAG | 635.00 | \$63.50 | 0.1 |
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DETAILED ACTIVITIES

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12/1/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TARAZI RE CLOSING, DOCUMENTS

2571835 PAG 635.00 \$63.50 0.1

12/1/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM MOAZ RE CLOSING DOCUMENTS, COMPLETE, CONFIRM

2571849 PAG 635.00 \$127.00 0.2

12/1/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ALL COUNSEL CONFIRM EFFECTIVE DATE B OF A SETTLEMENT

2571854 PAG 635.00 \$63.50 0.1

12/1/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE EFFECTIVE DATE B OF A SETTLEMENT

2572076 PAG 635.00 \$63.50 0.1

12/1/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE RELEASED CLAIMS

2572083 PAG 635.00 \$63.50 0.1

12/2/2022 ANALYSIS OF CORRESPONDENCE EMAILS ROBERTSON, TRUSTEE RE RELEASE OF FUNDS, SETTLEMENT BOFA

2572336 PAG 635.00 \$63.50 0.1

12/2/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TARAZI AND REVIEW, CONFIRM FILED UCC TERMINATIONS

2572347 PAG 635.00 \$254.00 0.4

12/2/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TARAZI RE USPTO FILINGS

2572351 PAG 635.00 \$63.50 0.1

12/2/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TARAZI, MAOZ ET AL RE RELEASES, CLAIM WITHDRAWALS

2572352 PAG 635.00 \$127.00 0.2

12/2/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM TRUSTEE RE CLAIMS WITHDRAWAL

2572523 PAG 635.00 \$63.50 0.1

1/8/2023 ANALYSIS OF CORRESPONDENCE EMAILS TRUSTEE, MENCHACA RE IRS NOTICE AND CLAIM

2580062 PAG 675.00 \$67.50 0.1

1/13/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM TARAZI RE FILED TRADEMARK RELEASES

2581204 PAG 675.00 \$135.00 0.2

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| PACIFIC THEATRES EXHIBITION CORP | 7/12/2023 | Page # | 49 |
| CASE # 9493 | From Date | 10/1/2022 | |
| | To Date | 6/30/2023 | |
| | Total | \$31,190.50 | 49.1 |

07 - FEE / EMPLOYMENT APPLICATIONS

10/6/2022 PREPARATION OF PLEADING REVIEW AND EDIT TIME ENTRIES, WORK ON DRAFT NARRATIVE FOR FEE APPLICATION

| | | | | |
|---------|-----|--------|------------|-----|
| 2558895 | PAG | 635.00 | \$1,016.00 | 1.6 |
|---------|-----|--------|------------|-----|

10/6/2022 PREPARATION OF PLEADING WORK ON DRAFT FEE NARRATIVE

| | | | | |
|---------|-----|--------|----------|-----|
| 2558943 | PAG | 635.00 | \$508.00 | 0.8 |
|---------|-----|--------|----------|-----|

10/6/2022 PREPARATION OF PLEADING WORK ON DRAFT NARRATIVE

| | | | | |
|---------|-----|--------|----------|-----|
| 2559024 | PAG | 635.00 | \$762.00 | 1.2 |
|---------|-----|--------|----------|-----|

10/7/2022 PREPARATION OF REVIEW, EDIT TIME ENTRIES, OUTLINE POINTS NARRATIVE FEE APPLICATION

| | | | | |
|---------|-----|--------|------------|-----|
| 2559210 | PAG | 635.00 | \$2,603.50 | 4.1 |
|---------|-----|--------|------------|-----|

10/7/2022 PREPARATION OF PLEADING BEGIN DRAFT FEE APPLICATION

| | | | | |
|---------|-----|--------|----------|-----|
| 2559211 | PAG | 635.00 | \$444.50 | 0.7 |
|---------|-----|--------|----------|-----|

10/17/2022 PREPARATION OF PLEADING FEE APPLICATION

| | | | | |
|---------|-----|--------|------------|-----|
| 2560818 | PAG | 635.00 | \$1,460.50 | 2.3 |
|---------|-----|--------|------------|-----|

10/17/2022 PREPARATION OF PLEADING WORK ON FEE APPLICATION, PULL INFO

| | | | | |
|---------|-----|--------|------------|-----|
| 2560871 | PAG | 635.00 | \$1,714.50 | 2.7 |
|---------|-----|--------|------------|-----|

10/25/2022 PREPARATION OF PLEADING DRAFT NOTICE INTERIM APPLICATIONS

| | | | | |
|---------|-----|--------|----------|-----|
| 2562897 | PAG | 635.00 | \$254.00 | 0.4 |
|---------|-----|--------|----------|-----|

10/25/2022 PREPARATION OF PLEADING COMPLETE DRAFT FEE APPLICATION, DECLARATION

| | | | | |
|---------|-----|--------|------------|-----|
| 2563126 | PAG | 635.00 | \$1,968.50 | 3.1 |
|---------|-----|--------|------------|-----|

10/27/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM ANDERSON RE FEE APPLICATIONS

| | | | | |
|---------|-----|--------|---------|-----|
| 2563925 | PAG | 635.00 | \$63.50 | 0.1 |
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10/27/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE FEE APPLICATIONS

| | | | | |
|---------|-----|--------|---------|-----|
| 2563927 | PAG | 635.00 | \$63.50 | 0.1 |
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6/30/2023

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| 2564248 | PAG | 635.00 | \$63.50 | 0.1 |
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DETAILED ACTIVITIES

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11/1/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO TRUSTEE RE TRUSTEE FEES

2564249 PAG 635.00 \$63.50 0.1

11/1/2022 ANALYSIS OF CORRESPONDENCE EMAILS ROBERTSON RE T FEES

2564250 PAG 635.00 \$63.50 0.1

11/1/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM LOFREDO RE REVISED APPLICATION, NOTICE AMOUNTS, SPECIAL COUNSEL

2564251 PAG 635.00 \$127.00 0.2

11/1/2022 PREPARATION OF PLEADING REVISE NOTICE RE SPECIAL COUNSEL, TRUSTEE FEES

2564252 PAG 635.00 \$127.00 0.2

11/1/2022 PREPARATION OF CORRESPONDENCE EMAILS TO TRUSTEE RE SPECIAL COUNSEL APPLICATION, NOTICE TRUSTEE

2564296 PAG 635.00 \$63.50 0.1

11/1/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE, ROBERTSON RE REVISED NOTICE

2566971 PAG 635.00 \$63.50 0.1

11/2/2022 PREPARATION OF PLEADING REVIEW APPLICATION, DECLARATIONS, NOTICE FOR FILING AND SERVICE

2564863 PAG 635.00 \$190.50 0.3

11/29/2022 ANALYSIS OF PLEADINGS TENTATIVES FEE HEARINGS

2570594 PAG 635.00 \$63.50 0.1

11/29/2022 PREPARATION OF CORRESPONDENCE EMAIL TO ANDERSON, UDELMAN RE TENTATIVE FEE HEARINGS

2570598 PAG 635.00 \$63.50 0.1

11/29/2022 PREPARATION OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE TENTATIVES FEE HEARING, ORDERS

2570599 PAG 635.00 \$63.50 0.1

11/30/2022 ANALYSIS OF PLEADINGS REVIEW UPDATED CALENDAR HEARING GRANTING FEE APPLICATIONS

2571128 PAG 635.00 \$63.50 0.1

11/30/2022 PREPARATION OF PLEADING ORDER FEE APPLICATION INTERIM

2571129 PAG 635.00 \$190.50 0.3

DETAILED ACTIVITIES**PACIFIC THEATRES EXHIBITION CORP****7/12/2023****Page # 52****CASE # 9493****From Date 10/1/2022
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11/30/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO L LEE RE FEE ORDERS, MANDATORY FORM

2571130 PAG 635.00 \$63.50 0.1

12/1/2022 ANALYSIS OF PLEADINGS ENTERED ORDERS FEES

2572088 PAG 635.00 \$63.50 0.1

Total \$14,160.50 22.3**08 - FEE / EMPLOYMENT OBJECTIONS**

11/4/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM MADOYAN RE TIMING OBJECTIONS FEE APPLICATIONS; REVIEW COURT CALENDAR DATES, EMAIL TO TRUSTEE

2566010 PAG 635.00 \$63.50 0.1

11/4/2022 TELEPHONE CONFERENCE WITH TRUSTEE RE UST TIMING OBJECTIONS

2566011 PAG 635.00 \$63.50 0.1

11/4/2022 TELEPHONE CONF. W/ OPP COUNSELN MADOYAN RE UST TIMING OBJECTIONS, REVIEW FEE APPLICATIONS

2566012 PAG 635.00 \$127.00 0.2

11/4/2022 ANALYSIS OF CORRESPONDENCE EMAILS FROM TO MADOYAN RE EXTENTION FEE APPLICATION

2566014 PAG 635.00 \$63.50 0.1

11/4/2022 PREPARATION OF CORRESPONDENCE EMAILS TO FROM TRUSTEE RE UST

2566016 PAG 635.00 \$63.50 0.1

11/17/2022 ANALYSIS OF PLEADINGS FILED UST STIPULATION AND LODGED ORDER RE FEES

2567941 PAG 635.00 \$63.50 0.1

Total \$444.50 0.7**10 - RELIEF FROM STAY**

10/6/2022 ANALYSIS OF DOCUMENTS REVIEW FELICIANO EMAIL AND REVISED VENTI STIPULATION, COMPARE EDITS

2558727 PAG 635.00 \$63.50 0.1

10/6/2022 PREPARATION OF CORRESPONDENCE EMAIL TO FELICIANO RE NONCONFORMING STIPULATIONS, RENEW REQUEST FOR INFORMATION VENTI

2558730 PAG 635.00 \$127.00 0.2

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6/30/2023

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| 2562813 | PAG | 635.00 | \$63.50 | 0.1 |
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PACIFIC THEATRES EXHIBITION CORP

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11/7/2022 ANALYSIS OF PLEADINGS FILED MOTION AMENDED NOTICE RELIEF STAY TAFEO

| | | | | |
|---------|-----|--------|---------|-----|
| 2566104 | PAG | 635.00 | \$63.50 | 0.1 |
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11/7/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE TAFEO MOTION

| | | | | |
|---------|-----|--------|---------|-----|
| 2566382 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/7/2022 PREPARATION OF CORRESPONDENCE EMAIL TO TUCHIN, BRADY RE TAFEO MOTION

| | | | | |
|---------|-----|--------|---------|-----|
| 2566383 | PAG | 635.00 | \$63.50 | 0.1 |
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11/10/2022 ANALYSIS OF CORRESPONDENCE EMAIL FROM FELICIANO RE VENTI ACTION REVISED STIPULATION

| | | | | |
|---------|-----|--------|---------|-----|
| 2566950 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/10/2022 PREPARATION OF CORRESPONDENCE EMAIL TO FELICIANO, WAKIL, AREVALO RE VENTI ACTION STAY, FACTS, MOTION, CARRIER

| | | | | |
|---------|-----|--------|----------|-----|
| 2566951 | PAG | 635.00 | \$127.00 | 0.2 |
|---------|-----|--------|----------|-----|

11/14/2022 PREPARATION OF PLEADING RESPONSE TAFEO MRS, REVIEW PLEADINGS. SERVICE

| | | | | |
|---------|-----|--------|----------|-----|
| 2567309 | PAG | 635.00 | \$254.00 | 0.4 |
|---------|-----|--------|----------|-----|

11/17/2022 TELEPHONE CONF. W/ OPP COUNSEL CALL MESSAGE FROM A FELICIANO RE VENTI ACTION STAY

| | | | | |
|---------|-----|--------|---------|-----|
| 2567942 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/17/2022 PREPARATION OF CORRESPONDENCE EMAILS TO FROM FELICIANO REFER TO COURT FOR REQUIREMENTS RELIEF FROM STAY

| | | | | |
|---------|-----|--------|---------|-----|
| 2567943 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/28/2022 ANALYSIS OF PLEADINGS TENTATIVE TAFEO MOTION

| | | | | |
|---------|-----|--------|---------|-----|
| 2570037 | PAG | 635.00 | \$63.50 | 0.1 |
|---------|-----|--------|---------|-----|

11/29/2022 APPEARANCE AT HEARING TAFEO MOTION RELIEF STAY

| | | | | |
|---------|-----|--------|----------|-----|
| 2570289 | PAG | 635.00 | \$190.50 | 0.3 |
|---------|-----|--------|----------|-----|

11/29/2022 ANALYSIS OF PLEADINGS ENTERED ORDER TAFEO RELIEF FROM STAY

| | | | | |
|---------|-----|--------|---------|-----|
| 2570590 | PAG | 635.00 | \$63.50 | 0.1 |
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1/26/2023 ANALYSIS OF PLEADINGS FILED MOTION RELIEF STAY VENTI PERSONAL INJURY ACTION, CONFIRM WAIVER OF CLAIMS

| | | | | |
|---------|-----|--------|----------|-----|
| 2584106 | PAG | 675.00 | \$135.00 | 0.2 |
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1/26/2023 PREPARATION OF CORRESPONDENCE EMAIL TO TRUSTEE RE FILED MRS VENTI

| | | | | |
|---------|-----|--------|---------|-----|
| 2584138 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

1/26/2023 PREPARATION OF CORRESPONDENCE EMAIL TO AREVALO, TUCHIN RE VENTI MOTION RELIEF STAY

| | | | | |
|---------|-----|--------|---------|-----|
| 2584153 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

2/24/2023 ANALYSIS OF PLEADINGS FILED WITHDRAWAL DUPLICATE VENTI MOTION, REVIEW TENTATIVE FOR HEARING

| | | | | |
|---------|-----|--------|---------|-----|
| 2590358 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

2/28/2023 ANALYSIS OF PLEADINGS ENTERED ORDER VENTI

| | | | | |
|---------|-----|--------|---------|-----|
| 2590953 | PAG | 675.00 | \$67.50 | 0.1 |
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| | | | | |
|--------------|--|--|-------------------|------------|
| Total | | | \$2,754.50 | 4.3 |
|--------------|--|--|-------------------|------------|

20 - OTHER LITIGATION

3/7/2023 ANALYSIS OF PLEADINGS RECEIVED NOTICE CONTINUANCE STATUS CONF OMC V EXHIBITION

| | | | | |
|---------|-----|--------|---------|-----|
| 2593856 | PAG | 675.00 | \$67.50 | 0.1 |
|---------|-----|--------|---------|-----|

6/9/2023 ANALYSIS OF CORRESPONDENCE EMAIL FROM LOFREDO REVIEW AND REVISE PRO HAC VICE APPLICATION

| | | | | |
|---------|-----|--------|----------|-----|
| 2615979 | PAG | 675.00 | \$202.50 | 0.3 |
|---------|-----|--------|----------|-----|

| | | | | |
|--------------|--|--|-----------------|------------|
| Total | | | \$270.00 | 0.4 |
|--------------|--|--|-----------------|------------|

EXHIBIT "B"

PACIFIC THEATRES

From Date 10/1/2022

FILEE # 9493

To Date 6/30/2023

REPRODUCTION COSTS 5,078.00

FEDERAL EXPRESS 219.90

FILING FEE 408.00

COURT RESEARCH PACER 26.20

POSTAGE 1,228.80

WESTLAW RESEARCH 142.73

TOTAL COSTS \$7,103.63

PACIFIC THEATRES

From Date 10/1/2022

CASE # 9493

To Date 6/30/2023

| | | |
|------------|----------------------|----------|
| 10/21/2022 | FILING FEE | 188.00 |
| 10/31/2022 | REPRODUCTION COSTS | 4,143.00 |
| 10/31/2022 | POSTAGE | 1,032.63 |
| 11/30/2022 | POSTAGE | 37.62 |
| 12/2/2022 | FEDERAL EXPRESS | 22.85 |
| 11/30/2022 | REPRODUCTION COSTS | 275.00 |
| 12/30/2022 | POSTAGE | 10.69 |
| 12/31/2022 | REPRODUCTION COSTS | 3.60 |
| 1/31/2023 | POSTAGE | 4.14 |
| 1/31/2023 | REPRODUCTION COSTS | 12.40 |
| 2/3/2023 | FILING FEE | 188.00 |
| 2/28/2023 | POSTAGE | 90.08 |
| 2/28/2023 | REPRODUCTION COSTS | 366.00 |
| 12/31/2022 | COURT RESEARCH PACER | 26.20 |
| 3/14/2023 | FILING FEE | 32.00 |
| 3/31/2023 | FEDERAL EXPRESS | 197.05 |
| 3/31/2023 | POSTAGE | 48.72 |
| 3/31/2023 | POSTAGE | 2.04 |
| 3/31/2023 | REPRODUCTION COSTS | 105.20 |
| 3/31/2023 | WESTLAW RESEARCH | 142.73 |
| 4/30/2023 | POSTAGE | 1.80 |
| 4/30/2023 | REPRODUCTION COSTS | 54.40 |
| 5/31/2023 | REPRODUCTION COSTS | 30.80 |
| 6/30/2023 | POSTAGE | 1.08 |
| 6/30/2023 | REPRODUCTION COSTS | 87.60 |

EXHIBIT "C"

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

PROFESSIONAL POSITIONS

1995 to Present: Co-founder and counsel to Levene, Neale, Bender, Yoo & Brill L.L.P., a nationally recognized business reorganization, commercial litigation and bankruptcy law firm. Also Mr. Levene is the founder of Levene Mediation, an alternative dispute resolution firm specializing in mediation. Mr. Levene has developed over the years a reputation of being a peacemaker, creative problem solver and someone adept at bringing parties and professionals together to reach agreed resolution and thereby avoid or curtailing the time, expense and turmoil associated with litigation.

1983 to 1995: Founder of Levene & Eisenberg, P.C., a law firm also specializing in matters of business reorganization, commercial litigation and bankruptcy.

1974 to 1983: Shareholder with BuchalterNemer, a full service law firm with a commercial law and bankruptcy section.



DAVID W. LEVENE
dwl@lnbyb.com

HONORS

Multiple inclusions in the Los Angeles Business Journal listing of "100 Most Prominent Business Attorneys."

Regularly listed as a "Super Lawyer" in the annual peer review surveys.

Designated "AV Preeminent" in Martindale-Hubbell.

EDUCATION

Loyola University School of Law, J.D.

University of Southern California, M.B.A., Finance & Marketing

University of Southern California, B.S., Business Administration

BAR ADMISSIONS

State Bar of California

United States District Court for the Northern District of California

United States District Court for the Central District of California

United States District Court for the Eastern District of California

United States District Court for the Southern District of California

United States Court of Appeals for the Ninth Circuit

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



DAVID W. LEVENE
PROFESSIONAL RESUME

continued from page 1

MEMBERSHIPS AND AFFILIATIONS

- Southern California Mediation Association
- American Bar Association (Alternative Dispute Resolution Section)
- Beverly Hills Bar Association (Alternative Dispute Resolution Section and Past Chair of Bankruptcy Section)
- Los Angeles County Bar Association (past member: Executive Committee, Commercial Law and Bankruptcy Section; Bankruptcy Subcommittee)
- Federal Bar Association
- Financial Lawyers Conference
- California Bankruptcy Forum
- American Bankruptcy Institute
- Turnaround Management Association

GUEST LECTURES

- Frost & Sullivan, Inc. – “Loan Workouts, LBOs and Bankruptcy”
- The Banking Law Institute – “Loan Workouts, Restructures and Bankruptcy”
- Drexel Burnham Lambert – “Chapter 11”
- Financial Lawyers Conference – “Fraudulent Conveyances”
- Los Angeles Bankruptcy Forum – “Out of Court Reorganizations”
- Orange County Bankruptcy Forum – “Restructuring Financially Troubled Businesses”
- Jewelers Board of Trade – “Consignment Issues in Bankruptcy”
- Turnaround Management Association – “Case Study on Representation of Debtor in Out of Court Workouts and Chapter 11”
- Turnaround Management Association – “Gaining Confidence of Lenders and Creditors in Workouts and Restructurings”
- Young Presidents Organization – “Acquisition and Investment Opportunities in Bankruptcy Reorganization Cases”
- The Counselors of Real Estate Convention – “Chapter 11 and the Role of the Real Estate Advisor”
- Association of Insolvency Accountants Valuation Conference – “Valuation Issues in Chapter 11 Cases”
- Orange County Bankruptcy Forum – “Workouts”
- American Society of Appraisers – “Role of Appraisers in Bankruptcy and Reorganization Cases”
- Fulcrum Information Services – “Workouts and Restructuring”

PROFESSIONAL RÉSUMÉ

DAVID L. NEALE began his legal career in New York, with the law firm of Kramer, Levin, Nessen, Kamin & Frankel, where he represented creditors and creditors' committees in large, complex cases such as Texaco Inc., LTV Steel and Charter Co. When Mr. Neale relocated to California in 1989, to join the law firm of Levene & Eisenberg, he brought with him an understanding of creditors' rights and remedies that he was able to apply to the representation of debtors and other constituencies in bankruptcy and workout situations.

His broad experience includes handling cases in a variety of areas including:

Manufacturing (successful Chapter 11 reorganization for companies such as Future Media Productions, a manufacturer of blank CDs and DVDs; California Aircraft & Engines, Inc., a manufacturer of aircraft engine parts with claimants from around the world; DCC Compact Classics, Inc., a manufacturer of specialty CDs and recordings; Fernandes Guitars, a manufacturer of electric and acoustic guitars for distribution around the world); **Food and beverage industry** (Chinois Restaurant, successful Chapter 11 reorganization for a Las Vegas restaurant; Café-Melisse Valencia, successful out-of court workout and orderly liquidation; Galletti Brothers Foods, successful Chapter 11 reorganization for one of the nation's largest fresh seafood wholesalers) Crunchies Food Company, successful Chapter 11 sale of assets of retailer of dried fruit snacks); **Construction** (successful Chapter 11 reorganization for Rock & Waterscape, Inc., builder of water-themed features in Las Vegas and around the world); **Real Estate** (successful Chapter 11 cases for Roosevelt Lofts, LLC, involving a condominium conversion in downtown Los Angeles; North Silver Lake Lodge, LLC, involving one of the last undeveloped parcels of real property in the Deer Valley, Utah ski resort area; IDM Corporation and its affiliates requiring the restructuring of over \$1 billion in debt; and Galletti Brothers Investments, a real estate partnership with multiple properties. He has also represented Ritter Ranch Development, the owner of an 11,000-acre development property in Palmdale; and National Enterprises, Inc. and San Diego Investments, real estate management and development companies with properties across the United States); **Energy** (representing the California Independent System Operator Corporation in connection with the bankruptcy cases of California Power Exchange, Pacific Gas & Electric Co., Enron Inc. and Mirant and its affiliates; Evergreen Oil, an oil re-refining company operating throughout California); **Banking and finance** (Imperial Credit Industries,



DAVID L. NEALE

dlN@lnbyg.com

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DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

continued from page 1



Inc.); **Trucking** (Green Fleet Systems and TKS Leasing, successfully confirming a plan of reorganization for a short-haul trucking company operating out of the ports of Los Angeles and Long Beach; Coast Bridge Logistics, Inc. representing another short-haul trucking company in connection with the sale of its assets; Consolidated Freightways and its affiliates, in which Mr. Neale represented multi-employer pension funds that were the largest creditors and went on to represent the post-confirmation Plan Oversight Committee and serve as special counsel to the Liquidating Trust in certain litigation and appellate matters, and The Penn Traffic Co. and its affiliates, in which Mr. Neale represented certain multi-employer retirement, health and welfare funds); **Health Care** (Solid Landings Behavioral Health and its affiliates, operators of rehab facilities in California, Texas and Nevada); North American Health Care and affiliates (operators of skilled nursing facilities); **Technology and Communication** (WCI Cable, Inc., a fiber optic cable network located in Oregon and Alaska); and **Retail** (successful Chapter 11 cases for Ortho Mattress, Inc., a manufacturer and retailer of bedding products; Britches of Georgetowne, Inc., a clothing retailer with outlets in several states). Mr. Neale has a particular expertise in the **Entertainment Industry**. He has represented clients involved in **publishing** (New Millennium Entertainment, Buzz Magazine); **film exhibition** (Resort Theaters of America); **film production** (Franchise Pictures, LLC and its affiliates); The Samuel Goldwyn Company in connection with its acquisition of Heritage Entertainment); **music** (Even St. Productions, LLC, the owner of rights relating to the catalogue of Sly & the Family Stone) and **artists** (Gladys Knight, Mick Fleetwood, Lynn Redgrave, among others). He has also successfully represented numerous individual Chapter 11 debtors with respect to personal real estate holdings and liabilities and other financial difficulties. Mr. Neale has also represented numerous purchasers, equity interest holders, creditors and official committees in many Chapter 11 cases around the country. This is a small sample of the cases he has handled over his almost 30-year legal career.

Mr. Neale is both an experienced and aggressive litigator whose cases have resulted in over a dozen notable published opinions by the Bankruptcy Court, District Court and Ninth Circuit Court of Appeals. He also brings his negotiating skills to bear as a member of the Mediation Panel for the Bankruptcy Court for the Central District of California. He is a member of the American Bar Association, Association of the Bar of the City of New York, New York County Bar Association, Century City Bar

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DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

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Association, Beverly Hills Bar Association, Financial Lawyers Conference, Turnaround Management Association, and the Commercial Law League of America. He has served on the Board of Directors of the AIDS Project Los Angeles and the Los Angeles division of the American Friends of Hebrew University.

Mr. Neale received his B.A., *summa cum laude* from Princeton University in 1984 and his J.D. from Columbia University School of Law in 1987. He was admitted to the New York Bar in 1988 and the California Bar in 1989. He was admitted to the Ninth Circuit Court of Appeals in 1989, and was admitted to the United States District Court for the Southern and Eastern Districts of New York in 1988. In 1989, he was admitted to the Central, Eastern, Northern and Southern Districts of California. He has also practiced extensively in courts around the country, in venues as diverse as Oregon, Arizona, Nevada, Texas, Arkansas, Utah, Florida, New York, Delaware and Tennessee.

Mr. Neale is the author of:

- “Bankruptcy and Contractual Relations in the Entertainment Industry – An Overview,” *1990 Entertainment, Publishing and the Arts Handbook*
- “A Survey of Recent Bankruptcy Decisions Impacting upon the Entertainment Industry,” *1992–1993 Entertainment, Publishing and the Arts Handbook*
- “SEC Actions and Stays,” *National Law Journal*, 2002
- “The Scope and Application of 11 U.S.C. § 1145,” American Bankruptcy Institute Bankruptcy Battleground West, 2003
- “Whose Life is it Anyway? Treatment of Unique Assets in Bankruptcy,” American Bankruptcy Institute Winter Leadership Conference, 2016

He was featured as a “Mover & Shaker” by *The Deal* magazine in 2006, and has been interviewed several times by, among others, KNX news radio in Los Angeles, *Variety* magazine, *The Hollywood Reporter*, and the *California Real Estate Journal* on bankruptcy topics.

Mr. Neale has appeared as a speaker on the following topics before the following organizations:

- “Making the Best Better: Lessons From the Battlefield,” Turnaround Management Association 6th Annual Spring Meeting, 1998

continued. . .

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DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

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- “Litigation Issues in Bankruptcy,” Business Torts – An Introduction and Primer, Consumer Attorneys Association of Los Angeles, 1998
- “There Must Be Fifty Ways to Leave Your Troubles,” Turnaround Management Association, 1998
- “The Impact of State Court Decisions in Bankruptcy Court,” Beverly Hills Bar Association, 2001

Mr. Neale has appeared as a panelist, addressing issues relating to:

- “Bankruptcy in the Dot-Com Economy” and “Licensing Agreements: How to Draft and Enforce Them” for Law.Com Seminars
- “Public Company Debtors and the SEC,” American Bankruptcy Institute Bankruptcy Battleground West, 2003; “The 2005 Amendments to Bankruptcy Code Sections 546(c) and 547 – The Early Returns,” Financial Lawyers Conference, 2008
- “Transfers of Intellectual Property,” Southwestern Law School, Bankruptcy in the New Millennium, 2010
- “Practicing in the Limelight: Celebrity Bankruptcies,” American Bankruptcy Institute Winter Leadership Conference, 2016
- “Shark Tank,” American Bankruptcy Institute Bankruptcy Battleground West, 2018

Mr. Neale has consistently been named by *Los Angeles* magazine as one of its 100 “Super Lawyers” in the bankruptcy field, and has been recognized by Chambers & Partners as one of the top practitioners within the bankruptcy/restructuring field in California.

PROFESSIONAL RÉSUMÉ

RON BENDER is a founding and co-managing partner of the firm. With a large and diverse practice, Mr. Bender has successfully reorganized and sold numerous companies and restructured the financial affairs of many individuals. Mr. Bender is widely regarded as a highly creative, results oriented bankruptcy attorney who is able to tackle complex problems and develop and implement creative solutions. Mr. Bender has repeatedly been listed by “Super Lawyers” as one of the top 100 lawyers in Southern California in regional surveys of his peers. Mr. Bender received his undergraduate degree in Finance from the prestigious Wharton School of Business at the University of Pennsylvania in 1986 where he graduated first in his class (B.S., *summa cum laude*), and then obtained his law degree from Stanford University Law School in 1989. During law school, Mr. Bender served as a judicial extern for the Honorable Lloyd King, U.S. Bankruptcy Court, Northern District of California Bankruptcy Court. Since graduating from law school, Mr. Bender has worked solely in the areas of bankruptcy, insolvency and business reorganization, and has developed one of the largest bankruptcy, insolvency and restructuring practices in California, including the representation of debtors, creditors’ committees, creditors, purchasers of businesses, and assignees in the context of assignments for the benefit of creditors. Mr. Bender’s incredibly broad and diverse Chapter 11 and insolvency debtor experience includes the representation of hundreds of Chapter 11 debtors including Zacky and Sons Poultry (a large grower, processor, packager and seller of chicken and turkey related products that was sold for approximately \$40 million); West Coast Distribution (a premier technology driven supply chain management, logistics warehousing, fulfillment and 3PL distribution services provider for the apparel industry that was sold); Tatung Company of America (a manufacturer and distributor of consumer electronics with over \$20 million assets that successfully reorganized); NAI Capital (well-known commercial real estate brokerage firm that was successfully sold); Ironclad Performance Wear (a leading, technology-focused developer and manufacturer of high-performance task-specific gloves and apparel for the “industrial athlete” that was sold for \$25.25 million); Rdio (a digital music service provider that was sold to Pandora for \$75 million); Country Villa (one of the largest owners and operators of skilled nursing facilities with annual revenue of more than \$200 million that was sold for \$62 million); Pebble ABC in a sale to Fitbit for \$20 million; Jawbone ABC in a sale of its Audio/Jambox line; Gamma Medica (a manufacturer of imaging systems in the biotechnology field that was sold); Matterhorn Group (a large manufacturer of novelty



RON BENDER

rb@lnbyg.com

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RON BENDER

PROFESSIONAL RÉSUMÉ

continued from page 1

ice cream products that was sold); Fat Burger (a well-known chain of hamburger restaurants that were sold); Westcliff Medical Laboratories (an owner and operator of 170 patient service center laboratories and labs throughout California with \$95 million of annual revenue and 1,000 employees that was sold for \$57.5 million); LifeMasters Supported Selfcare (a national disease management company with annual revenue of \$80 million that was sold); Bodies in Motion (a chain of fitness facilities that was sold for approximately \$10 million); Max Equipment Rental (an equipment rental company that successfully reorganized); Nelson & Associates (a manufacturers' representative in the electrical industry that successfully restructured its debt); Douglas Furniture (a large furniture manufacturer); Padilla Construction (a plastering company that successfully reorganized); Lamas Beauty (a manufacturer of beauty supply products that was sold); Paramount Scaffolding (a large scaffolding rental company that was sold); Alin Party Supply (a retail chain of party supplies that successfully reorganized); Lake San Marcos Resort & Country Club; Krystal Air (an aircraft leasing company that was sold); Pacific High Reach (a large construction equipment rental company that was sold for \$17 million); Krystal Koach (a large manufacturer of limousines and shuttle buses that was sold); Small World Toys (a toy company that was sold for approximately \$16 million); Intervisual (a children's book company that was sold for approximately \$10 million); LightPointe Communications (a manufacturer of wireless networking equipment that successfully reorganized); Nicola (a large olive importer and distributor that successfully reorganized); Krispy Kreme (an owner and operator of Krispy Kreme Doughnut Stores that successfully reorganized); Pleasant Care (an owner and operator of skilled nursing facilities with annual revenue of approximately \$200 million that was sold for approximately \$17 million); Aura Systems (a publicly-traded manufacturer of a mobile power generator that successfully reorganized); Sega GameWorks (a retail entertainment based company operating under the name of "GameWorks," with \$60 million of annual revenue, that was sold for approximately \$8 million); Alliant Protection Services (a commercial and residential alarm services company with 16,000 customers that was sold for \$14.5 million); The Walking Company (a national chain of 101 retail stores selling specialty shoes and footwear that successfully reorganized involving \$22 million of cash, debt and stock); Shoe Pavilion (a chain of 117 retail stores selling off-price footwear with locations in the Western and Southwestern United States that was sold); Gadzoox Networks (a publicly-traded

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RON BENDER

PROFESSIONAL RÉSUMÉ

continued from page 2

company engaged in the business of providing networking infrastructure for storage and data management, where one division was sold for \$8.5 million and the balance of the company successfully reorganized); State Line Hotel, State Line Casino, Jim's Enterprises (two hotels and casinos located in West Wendover, Nevada known as the State Line Hotel and Casino and the Silver Smith Hotel and Casino that were sold for \$55 million); Management Action Programs (a management consulting firm that successfully reorganized); Easyrider and Paisano Publications (publicly-traded publishers of thirteen national magazines that were sold for \$12.3 million); Clifford Electronics (a manufacturer of automotive aftermarket and original equipment manufacturer security systems and components, primarily for automobiles, with annual sales of \$40 million, that was sold for \$20 million); Chorus Line Corporation and California Fashions Industries (one of the largest apparel companies in the country with annual sales of \$500 million that engaged in a Chapter 11 liquidation); Avus (a distributor of computer systems with sales of in excess of \$100 million, that was sold); A.J. Markets (chain of supermarkets sold for \$5 million); Trancas Town (owner of 35 acres of raw developable land in Malibu, California that successfully reorganized); Association of Volleyball Professionals (professional beach volleyball league sold in Chapter 11); Louise's Trattoria (chain of 16 Italian food restaurants with \$30 million in annual revenue sold in Chapter 11 for \$7 million); Westward Ho Markets (a supermarket chain with \$50 million of annual revenue and \$20 million of debt that was restructured through a confirmed Chapter 11 reorganization plan); Special Effects Unlimited (one of the largest providers of special effects in the movie industry that was restructured through a confirmed Chapter 11 reorganization plan); Santa Barbara Aerospace (a heavy aircraft maintenance facility located at the former Norton Air Force base in San Bernardino, California, that was restructured and sold); Manchester Center (a 1.5 million square foot shopping center in Fresno, California that was sold for \$25 million); Marbella Golf and Country Club (a golf and country club located in San Juan Capistrano that successfully reorganized); Southwest Hospital (an acute care hospital located in Riverside that successfully reorganized); Servall Packaging Industries (a contract packaging company that was sold); Polaris Networks (a telecommunications networks and software company that successfully reorganized); and Prestige Products (a distributor of aftermarket automobile accessories that was sold). A sampling of Mr. Bender's representation of creditors' committees includes the representation of the creditors' committee in the Chapter 11

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RON BENDER
PROFESSIONAL RÉSUMÉ

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bankruptcy case of Trigem America (a wholly-owned subsidiary of one of the largest computer manufacturers in the world located in Korea whose case is currently pending) and Robinson Golf Holdings (the owner of a large golf resort development project). Mr. Bender has also represented numerous real estate related debtors in chapter 11 that have resulted in successful sales or reorganizations. Mr. Bender is also one of California's leading lawyers in the arena of assignments for the benefit of creditors (ABC's), having represented assignees and buyers in more than one hundred assignments.

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PROFESSIONAL RÉSUMÉ

TIMOTHY YOO, a partner of the firm, specializes in commercial litigation and bankruptcy. Known throughout the region as a bankruptcy attorney who resolves difficult issues with creativity and efficiency, he consistently earns the highest rating in peer surveys, including being repeatedly listed as a “Super Lawyer.”

Mr. Yoo received his undergraduate degree in business from University of Southern California with honors in 1987. He then obtained his law degree from Loyola Law School with full merit scholarship in 1991. Mr. Yoo completed a one-year clerkship with the Honorable Lisa Hill Fenning, United States Bankruptcy Judge for the Central District of California. In March, 1998, he was appointed to the Panel of Chapter 7 Bankruptcy Trustees for the Central District of California. Besides serving as a Chapter 7 Trustee, Mr. Yoo also serves in numerous cases as a Chapter 11 Trustee, Bankruptcy Ombudsman, Liquidating Trustee, and Chief Restructuring Officer.

Mr. Yoo's wide range of experience includes Taeil Media (represented a multinational Korean corporation in one of the largest Orange County fraud cases); Destination Films (acted as Chapter 7 trustee to liquidate a large film library); Winston Tires (represented the Chapter 7 Trustee); Millennium-Pacific Icon Group (acted as Chapter 11 Trustee of one of the largest Korean American real estate developer); Daewoo Motors (defended creditors in preference actions); Bodies in Motion (acted as the first Consumer Privacy Ombudsman in the Central District of California to advise the court on a sale of a chain of fitness facilities); Small World Toys (represented the creditors' committee); Chorus Line Corporation and California Fashions Industries (acted as a liquidating trustee for one of the largest apparel companies in the country); IT Wheels (successfully defended a Chapter 7 Trustee in a Chapter 15 proceeding); Aoki Pacific Corporation (as Chapter 7 Trustee, completed public works projects); Dick Cepek, Inc. (acted as Chapter 7 Trustee to liquidate a chain of off-road vehicle parts stores); and Phoenix MC, Inc. (acted as the Chief Restructuring Officer for a hybrid automobile manufacturer).

Mr. Yoo has lectured as a panelist in programs sponsored by Lorman Education Services, Office of the United Trustee and the National Asian Pacific American Bar Association. He also frequently writes for the *Korea Times* and California Continuing Education of the Bar.



TIMOTHY J. YOO

tjy@lnbyg.com

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

MARTIN J. BRILL. Mr. Brill has devoted his over 35 years of practice exclusively to bankruptcy, insolvency and business reorganizations, with particular emphasis on complex reorganizations of publicly-held companies in a wide range of industries. Mr. Brill's expertise in the interplay between bankruptcy and securities laws has led to the successful reorganization of numerous publicly-held corporations and privately-held corporations desiring to go public, including Prism Entertainment Corporation (involving a reverse merger of the publicly-held film producer, Prism, with a privately-owned video retailer), Geo Petroleum, Inc., (successful Chapter 11 of publicly-held oil and gas company), Video City, Inc., (successful Chapter 11 for video retailer with over 75 locations involving issuance of securities for debt), and American Blood Institute, Inc. (successfully raised over \$1.2 million through complex debtor financing, allowing company to emerge as publicly-held plasma company, SeraCare, Inc.). Mr. Brill also has represented debtors, creditors, trustees, plan proponents, asset purchasers and creditors committees in a wide variety of diverse chapter 11 reorganization cases. For example, Mr. Brill was lead counsel in representing the chapter 11 debtor in Gateway Computer Systems (a multi-store retailer of computers and related equipment), the chapter 11 debtor in Primedex Health Systems, Inc. (successful pre-packaged plan confirmed in less than 45 days for diagnostic imaging company), 360 Global Wine Company and 360 Viansa, LLC (publicly held holding company and its operating wholly-owned subsidiary in the winery business in Sonoma, California), Agua Dulce Vineyards, LLC (operating vineyard and winery in Los Angeles County), Copper King Mining Corporation and Western Utah Mining Company (public holding company and its wholly-owned operating subsidiary in the copper mining business), as well as the chapter 11 debtors in the hospital reorganization cases for Chino Valley Medical Center, Canyon Ridge Hospital, Lincoln Hospital Medical Center and the official creditors committees in Fields Aircraft Spares, Inc. (aircraft parts distributor), New Star Media, Inc. (publishing company), Henry Mayo Newhall Memorial Hospital (hospital), Daewoo Motor America, Inc. (Daewoo automobile distributor in the U.S.), Intercare Health Systems, Inc., Vista Hospital Systems, Inc. and Downey Regional Medical Center (hospitals), Ronco Corporation and Ronco Marketing Corporation (consumer products and marketing), and T-Asset

continued...

pg 1 of 2



MARTIN J. BRILL
mjb@lnbyb.com

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



MARTIN J. BRILL
PROFESSIONAL RESUME
continued from page 1

Acquisition Corporation and its related entities (the owner of the *Terminator* film franchise). In addition, Mr. Brill has also handled numerous out-of-court workouts and restructurings, including the successful out-of-court debt restructuring for Carolco Pictures, Inc. Mr. Brill was admitted to the California Bar in 1972. His educational background is as follows: University of California at Los Angeles (B.A., *cum laude*, 1969; J.D., 1972). Associate Editor U.C.L.A. Law Review, 1971-1972. Co-Author: "Collective Bargaining and Politics in Public Employment," 19 U.C.L.A. Law Review 887, 1972. He is a member of the State Bar of California and a member of the Beverly Hills, Century City, Los Angeles County (Member, Sections on: Commercial Law; Bankruptcy) and American Bar Associations. He is currently serving on the Executive Committee of the Bankruptcy Section of the Beverly Hills Bar Association (Chairman from 2002-2003) and served on the Board of Directors of the Los Angeles Bankruptcy Forum. He is a member of the Financial Lawyers Conference and has lectured to various trade groups and bar associations on bankruptcy and related topics.

PROFESSIONAL RÉSUMÉ

DAVID B. GOLUBCHIK, born Kiev, Ukraine, January 10, 1971; admitted to bar 1996, California. Education: University of California, Los Angeles (B.A. 1992), Pepperdine University School of Law (J.D., 1996). Vice Chairman, Moot Court Board; Vice Magistrate, Phi Delta Phi International Legal Fraternity; American Jurisprudence Award in Business Reorganization in Bankruptcy. In addition to the State Bar of California, admitted to the U.S. District Court, Central, Southern, Eastern and Northern Districts of California. Law Clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Court, Central District of California (1996–1997). Member, American, California and Los Angeles Bar Associations, American Bankruptcy Institute (Board of Advisors), Financial Lawyers Conference, Los Angeles Bankruptcy Forum and Beverly Hills Bar Association (Executive Committee). Practice emphasizes bankruptcy, corporate insolvency and creditors' rights. Language: Russian.



DAVID B. GOLUBCHIK

dbg@lnbyg.com

Articles written by David Golubchik include:

- “Representing Closely Held Corporations in Bankruptcy: The Ethical Dilemma,” Commercial Lawyers’ Association Conference, November 1999
- “Bankruptcy Law – A Debtor’s Press Release,” *National Law Journal*, May 29, 2000
- “Taking a Piece of the Action in Bankruptcy,” Bay Area Bankruptcy Forum Conference, June 6, 2000
- “Bankruptcy Law – Unwinding Settlements,” *National Law Journal*, October 23, 2000
- “Bankruptcy Law – Involuntary Proceedings,” *National Law Journal*, February 2, 2004
- “The Rights Of A Lessee In A Lessor’s Bankruptcy: Section 365(h) Of The Bankruptcy Code,” Los Angeles County Bar Association, Real Estate Subsection, March 25, 2004
- “Defending Nondischargeability Actions in Bankruptcy,” Public Counsel, 2002–2004
- “Outlooks and Strategies For Distressed Commercial Real Estate Loans,” Grubb and Ellis presentation, May 14, 2009
- “Chapter 11 Focus: Small Business and Single Asset Real Estate Cases,” Los Angeles County Bar Association, Commercial Law and Bankruptcy Subsection, January 27, 2010

LNBY & G

LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

EDUCATION

University of Maryland (B.A., 1971)
University of Maryland School of Law (J.D., with Honors, 1974)

BAR ADMISSIONS

Maryland, 1974, California, 1976
U.S. District Court, 1976
U.S. Court of Appeals for the Ninth Circuit, 1978
U.S. Supreme Court, 1980

GARY E. KLAUSNER joined LNBYG as a senior partner in May 2014, from a senior shareholder position at Stutman, Treister & Glatt P.C. Mr. Klausner has exclusively practiced in the field of corporate restructuring and bankruptcy since 1976.

Mr. Klausner represents Chapter 11 debtors, secured and unsecured creditors, creditors' committees, trustees and receivers, licensors and franchisors, purchasers of assets out of bankruptcy cases and parties involved in litigation and appeals in connection with bankruptcy cases. He has handled cases involving a broad range of businesses and industries including manufacturing, retail, real estate development, hospitality and restaurants, aerospace, entertainment, healthcare, financial institutions, and transportation.

Mr. Klausner also has expertise in Chapter 9 of the Bankruptcy Code, which is designed for the reorganization of municipalities. Mr. Klausner was the lead lawyer in the Chapter 9 case of Valley Health System in which he successfully confirmed a Chapter 9 Plan of Adjustment.

Mr. Klausner's significant engagements as debtor's counsel include: Meruelo Maddux Properties, Inc. (Special Reorganization Counsel); Imperial Capital Bancorp, Inc.; Colorep, Inc., International Union of Operating Engineers, Local 501, Mr. Gasket Co.; Prism Entertainment Corporation; Packaging Corporation of America; Super Shops, Inc.; Cannon Pictures; Maguire Thomas Partners, Fifth & Grand, Ltd.; ABC International Traders, Inc.; Maxicare and Watts Health Foundation, Inc., dba UHP Healthcare.



GARY E. KLAUSNER
GEK@LNBYG.COM

Honors and Recognitions

Fellow, American College of Bankruptcy, 2010
Century City Bar Association:
Bankruptcy Lawyer of the Year, 2012
Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004–12
Selected, Southern California's Best Lawyers in America, 2011–12

Publications/Press

"Section 1111(b) " Look Before You Leap," 2 *Bankruptcy Study Group Journal* 15 (1986)
"Chapter 11 'The Bank of Last Resort,'" *The Business Lawyer*, November, 1989; Vol. 45, No. 1
"The New Bankruptcy Rules," 4 *Bankruptcy Study Group Journal* 64 (1987).

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GARY E. KLAUSNER
PROFESSIONAL RÉSUMÉ

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Mr. Klausner has represented creditors' committees in cases such as Rhythm & Hues, Inc., Nasty Gal, Inc., Consolidated Freightways, New Meatco, Westward Ho Markets, Naki Electronics, Prime Matrix, The Movie Group, American Restaurant Group ("Black Angus"), and Solidus Networks, Inc.

Mr. Klausner has also represented principals involved in significant chapter 11 cases, such as Relativity Media Inc., The Weinstein Company, EZ Lube; Rachel Ashwell Design, Inc. ("Shabby Chic"); and Comic Book Movies LLC.

In addition to client matters, Mr. Klausner has been actively involved and has held prominent positions in local and national professional organizations and bar associations. Mr. Klausner is a member of the Board of Governors of the Financial Lawyers Conference and served as its president from 1993 through 1994. He is a board member of the Los Angeles Bankruptcy Forum (serving as its president in 2003–2004), a member of the American Bar Association, Section on Business Law, where he chaired a task force on The Economics of Chapter 11 Practice, chaired the Subcommittee on Bankruptcy Fraud, Crimes and Abuse of the Bankruptcy Process, and chaired the Chapter 9 and Chapter 11 Subcommittees. He is a member of the Los Angeles County Bar Association, where he has served as a member of the Executive Committee of the Commercial Law and Bankruptcy Section as well as being Vice-Chair of the Section's Bankruptcy Committee.

In 2010, Mr. Klausner was elected as a Fellow of the American College of Bankruptcy, and in 2012, Mr. Klausner was recognized as "Bankruptcy Lawyer of the Year" by the Century City Bar Association.

Mr. Klausner has also served as a Lawyer Representative to The Ninth Circuit Judicial Conference and chaired the United States District Court Standing Committee On Attorney Discipline.

Mr. Klausner speaks frequently on subjects involving bankruptcy and commercial law and has published numerous articles on bankruptcy-related topics.

Speaking Engagements

Panelist, "Bank Holding Company Bankruptcies," ABI Battleground West, 2012

Panelist, "Municipal Bankruptcies," ABI Battleground West, 2011

Panelist, "Municipal Bankruptcies," ABA Fall Meeting Business Law Section, 2010

KEY REPRESENTATIONS

Debtor Representations

Colorep, Inc.

International Union of Operating Engineers, Local 501

St. Tropez Capital, Inc.

Mr. Gasket Co.

Prism Entertainment Corporation
Packaging Corporation of America
Super Shops, Inc.

Maguire Thomas Partners, Fifth & Grand, Ltd.

ABC International Traders, Inc.

Maxicare, HMO

Watts Health Foundation, Inc., dba
UHP Healthcare, HMO

Valley Health System, Healthcare
District

Imperial Capital Bancorp, Inc.

Mereulo Maddux Properties, Inc

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GARY E. KLAUSNER
PROFESSIONAL RÉSUMÉ

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He is a member of the bar of the states of California and Maryland, and is admitted to practice before the United States Supreme Court, the United States Courts of Appeals for the Ninth Circuit, and the United States District and Bankruptcy Courts for the Central District of California.

Mr. Klausner received his J.D., with honors, from the University of Maryland School of Law in 1974, where he served on the editorial staff of the University of Maryland Law Review from 1972–73. He received his B.A. from the University of Maryland in 1971.

PROFESSIONAL AFFILIATIONS

Financial Lawyers Conference (President, 1993–1994; Member of the Board of Governors)

Los Angeles Bankruptcy Forum (President in 2003–2004) Ninth Circuit Judicial Conference (2007–2009)

United States District Court, Central District, Standing Committee on Attorney Discipline, Chair 2011–2013

American Bar Association Section on Business Law, Chair of the Subcommittee on Bankruptcy Crimes, Fraud and Abuse, 2005

Chair of the Subcommittee on Chapter 9, 2011–2016; Chair of Chapter 11 Subcommittee, 2017–2020

HONORS AND RECOGNITIONS

Fellow of the American College of Bankruptcy Century City Bankruptcy Lawyer of the Year, 2010

Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004–16 Selected, Southern California's Best Lawyers in America, 2011–12

KEY REPRESENTATIONS

Committee Representations

Rhythm & Hues

Nasty Gal

New Meatco

Consolidated Freightway

Westward Ho Markets

Naki Electronics

Prime Matrix Stan Lee Media

American Restaurant Group, Inc

Significant Creditor/Party In Interest Representations

The Weinstein Company

Relativity Media

Cannon Pictures, Inc.

Georgia Pacific Corporation

Cal Worthington

Columbia Tristar

Fox Family Worldwide

MCI Telecommunications Corporation

Paramount Pictures

Saban Entertainment

Sony Pictures, Inc.

The Walt Disney Company

Victor Valley Community Hospital

Rachel Ashwell Design, Inc

EZ Lube, Inc

Gardens Regional Hospital

PROFESSIONAL RÉSUMÉ

EDWARD M. WOLKOWITZ has focused on the areas of insolvency and commercial law during more than 40 years of practice. He has represented debtors, creditors, trustees, receivers and creditors' committees in a wide variety of cases. He also serves as a chapter 11 and chapter 7 panel trustee in the Central District of California and as a receiver for the Los Angeles Superior Court. He has extensive experience in representing various interests in complex reorganization cases in a number of different and diverse industries and has also operated a number of businesses as a trustee and receiver. He is also AV rated by Martindale-Hubbell.

He has been involved in a number of cases that have made new law or clarified existing law in the Ninth Circuit, including: Wolkowitz v. FDIC, 527 F. 3d 959 (9th Cir. 2008); Wolkowitz v. Beverly, 551 F. 3d 1092 (9th Cir. 2008); In re Sylmar Plaza, LP, 314 F.3d 1070 (9th Cir. 2002); Wolkowitz v. American Research Corporation, 131 F.3d 788 (9th Cir. 1999); In re Moses, 167 F.3d 470 (9th Cir. 1999); Wolkowitz v. Shearson Lehman Bros., 136 F.3d 655, cert. denied, 525 U.S. 826 (1998); In re Cheng, 943 F.2d 1114 (9th Cir. 1991); In re Qintex Entertainment, 950 F.2d 1492 (9th Cir. 1991); In re WLB_RSK Venture, 296 B.R. 509 (Bankr. C.D. Cal. 2003).

Mr. Wolkowitz was on the faculty of Southwestern University Law School from 1978 to 1994, rejoining the faculty in 2001, teaching courses in bankruptcy, commercial transactions and business reorganization. He has also lectured extensively for the California Continuing Education of the Bar, and as a panelist in programs sponsored by the American Bankruptcy Institute, the Los Angeles Bankruptcy Forum, and the Beverly Hills Bar Association. Between 1994 and 2002, he served as a member of the City Council of Culver City, California, including two one-year terms as Mayor of Culver City.

Mr. Wolkowitz was admitted to the California Bar in 1976. His educational background is as follows: California State University, Northridge (B.A., 1971); Southwestern University Law School (J.D., *cum laude*, 1975); The University of Michigan Law School (LL.M., 1976).



**EDWARD M.
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EDWARD M. WOLKOWITZ
PROFESSIONAL RÉSUMÉ

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His publications include:

- “Debtors Have New Weapons Against Involuntary Bankruptcy,” *Journal of Corporate Renewal* 12 (December 2007)
- “Bankruptcy and Family Law: A Marriage of Irreconcilable Differences”, 24 *B.H. Bar J.* 83 (1990)
- “Insolvency and Bankruptcy,” (Chapter 7) *California Family Law Service, Bancroft-Whitney* (1986)
- “Legislative Analysis—Land Use Proposals,” 8 *Southwestern University Law Review* 216 (1976)
- “Land Use Controls: Is there a Place For Everything,” 6 *Sw.U.L.Rev.* 607 (1974)

He is a member of the State Bar of California, the American Bar Association, Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the Financial Lawyers Conference and the National Association of Bankruptcy Trustees. He has served as President and Vice President of the Los Angeles Bankruptcy Forum; the Editorial Board of the California Bankruptcy Journal; and, the Executive Committee of the Board of Governors of the Financial Lawyers Conference.



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

BETH ANN R. YOUNG, born Santa Monica, California, June 30, 1964; Admitted to California State Bar, December, 1989; **Admitted** to the United States District Court, Central, Eastern, Northern and Southern Districts of California and the United States Court of Appeals for the Ninth Circuit.

Education: University of California at Los Angeles (B.A., 1986); Loyola Law School (J.D., 1989).

Member: California Bar Association, American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Financial Lawyers' Conference and Los Angeles Bankruptcy Forum.

Bankruptcy Court Panel Mediator: United States Bankruptcy Court, Central District of California, January 2014 through the present; Certificated Completion of Mediation Training Program: Straus Institute for Dispute Resolution, Pepperdine School of Law, January 2014.

Reported Decisions: San Paolo U.S. Holding Company v. 816 South Figueroa Company (1998) 62 Cal. App. 4th 1010, 1026; and Ziello v. First Federal Bank (1995) 36 Cal. App. 4th 321, 42 Cal. Rptr. 2d 251.



BETH ANN R. YOUNG

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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

MONICA YOUNG KIM was admitted to the California Bar in 1995, after graduating from the University of California at Berkeley (B.A., 1991) and Hastings College of the Law (J.D., 1995). She was a Law Clerk to the Honorable Jane Dickson McKeag, U.S. Bankruptcy Judge, Eastern District of California, 1995–96. Ms. Kim has worked solely in the areas of bankruptcy, insolvency and business reorganization, and commercial and real estate transactions, representing debtors, creditors' committees, creditors, sellers, and purchasers. She joined Levene, Neale, Bender, Yoo & Golubchik L.L.P. in 1996, and became a partner in 2004.

Ms. Kim is also involved in out-of-court restructuring transactions, including assignments for creditors, representing sellers/assignors, assignees and buyers. Her experience has included representation in retail, healthcare, entertainment, manufacturing, real estate, service and technology. Ms. Kim is a member of the American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Women Lawyers Association of Los Angeles, and the Korean American Bar Association, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



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PROFESSIONAL RÉSUMÉ

PHILIP A. GASTEIER'S more than 40 years of practice has included a broad range of bankruptcy and insolvency representation, including Chapter 11 debtors, trustees in Chapter 7 and Chapter 11 cases, creditors, committees, buyers, landlords and parties to executory contracts, with particular emphasis on complex reorganizations and structuring transactions.

In his first decade of practice in Philadelphia, Mr. Gasteier successfully represented landlords and purchasers of leasehold interests in large cases such as Food Fair and Lionel, and participated in preparation of materials for presentation to Congress in connection with hearings leading to the Shopping Center Amendments to the Bankruptcy Code in 1984. He counseled extensively in connection with insolvency and bankruptcy aspects of commercial leases for shopping centers and retail chains, and authored "Shopping Centers As Utilities Under the Bankruptcy Code," *Shopping Center Legal Update*, Summer, 1983. Mr. Gasteier also provided insolvency counseling in connection with bond and other securities transactions. Mr. Gasteier was involved in representation of creditor or equity committees in matters including Franklin Computer, Manson-Billard Industries and Monroe Well Service, Inc. Debtor representation included Motor Freight Express, a multi-state motor carrier, and Dublin Properties.

Mr. Gasteier's practice in Los Angeles has included entertainment and other intellectual property matters, such as Fries Entertainment, Inc., Qintex Entertainment, Inc., and Hal Roach Studios, Inc. where he was primarily responsible for structuring and confirming chapter 11 plans, as well as representation of Carolco Pictures, Inc. and Paramount Studios. He has provided specialized insolvency counseling and litigation support in connection with numerous transactions, licenses and other entertainment contracts. Mr. Gasteier argued In re: Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991) to the Ninth Circuit U.S. Court of Appeals, a principal case establishing the executory contract analysis applicable to copyright licenses, and determining that participation rights constitute unsecured claims. Other debtor representation has included Currie Technologies Inc.; Wavien, Inc.; Ocean Trails L.P.; Superior Fast Freight, Inc.; and B.U.M. International, Inc. Mr. Gasteier has been involved in creditor committee representation in cases such as House of Fabrics, California Pacific Funding, Ltd., Condor Systems, Inc. and Chase Technologies, Inc.



PHILIP A. GASTEIER
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PHILIP A. GASTEIER
PROFESSIONAL RÉSUMÉ

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Mr. Gasteier is a graduate of the Law School of the University of Pennsylvania (J.D. 1977) and the Ohio State University (B.A. 1974). He was admitted to the Pennsylvania Bar in 1977 and to the California Bar in 1987. He is also a member of the bar of the United States District Court, Central, Eastern and Northern Districts of California; the U.S. District Court, Eastern District Court of Pennsylvania, and the Ninth and Third Circuit Courts of Appeals. He is a member of the American Bankruptcy Institute, the American Bar Association, the State Bar of California, the Century City Bar Association, the Financial Lawyers Conference and the Los Angeles County Bar Association, where he served as a member of the Bankruptcy Sub-Committee of the Section on Commercial Law and Bankruptcy from (1990–1992). He has been active in civic affairs, and is a past President (2008–2009), Vice President (2006–2008) and Board Member (2004–2009) of the Greater Griffith Park Neighborhood Council, an official body of the City of Los Angeles.

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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
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PROFESSIONAL RÉSUMÉ

DANIEL H. REISS, a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. (“LNBYG”), has specialized in the area of bankruptcy and insolvency for over thirty years. Before entering the legal field, Mr. Reiss started his professional career at KPMG (then Peat, Marwick and Mitchell) and became a Certified Public Accountant specializing in tax structuring in mid-market and entrepreneurial businesses. Mr. Reiss graduated from California State University, Northridge, *summa cum laude*, B.S., Business Administration in 1984. Mr. Reiss’s business education and background is of significant importance in dealing with the complex financial issues facing distressed business situations.

Armed with practical business knowledge, Mr. Reiss decided to pursue a career in law and graduated in 1990 from Loyola University Law School where he was a staff writer and notes editor of the *Law Review*, president of Phi Delta Phi legal honor fraternity, and was a member of the St. Thomas More Honor Society.

Mr. Reiss joined LNBYG in November 2000. Mr. Reiss is a member of the executive committee of the Bankruptcy Section of the Beverly Hills Bar Association, and is a member of the Los Angeles Bankruptcy Forum, Financial Lawyers Conference and the Los Angeles County Bar Association. Mr. Reiss has been honored as a “Super Lawyer” multiple times since 2006 in a region-wide survey, an honor bestowed on only 5% of Southern California attorneys.

Mr. Reiss’s bankruptcy experience extends to cases and distressed situations involving public utilities, healthcare, retail, aviation, hospitality, real estate, bio-tech and general manufacturing. Mr. Reiss regularly represents debtors, creditor committees, secured creditors, bankruptcy trustees and buyers of distressed assets and companies. Mr. Reiss is a frequent speaker before trade and legal groups, and is a nationally published author on bankruptcy issues.

Mr. Reiss is also an experienced bankruptcy litigator, having been lead counsel in more than 100 adversary proceedings in bankruptcy court. When not representing the bankruptcy entity or a trustee, Mr. Reiss has successfully petitioned the Court to confer standing on his clients to file litigation on behalf of the estate. Mr. Reiss also has expertise in removing state court litigation to the bankruptcy court and dealing



DANIEL H. REISS

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DANIEL H. REISS
PROFESSIONAL RÉSUMÉ

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with complex jurisdictional issues. Litigation targets commonly include company directors, officers and other insiders, recipients of avoidable asset transfers, or creditors holding invalid liens or claims.

Mr. Reiss's published articles include:

- "Bankruptcy Battlegrounds in Franchising," *Franchise Law Insider*, 3rd Quarter 2005
- "Assignment of Leases," *National Law Journal*, Winter 2006
- "'Travelers Cas.' Part II," *National Law Journal*, Winter 2007.
- "Single-Asset Real Estate," *National Law Journal*, Summer 2008.
- "D&O Moves to the Forefront in Bankruptcy Cases," *National Law Journal*, Summer 2009.
- "Protecting Interests in the Event of Tenant Bankruptcies," *National Law Journal*, Spring 2010.
- "When Cases In Two Bankruptcy Courts Clash," *National Law Journal*, Fall 2010
- "Marshall Case Raises Issue Of Consent To Jurisdiction" *National Law Journal*, Summer 2011
- "Bidders At Bankruptcy Auctions, Beware," *National Law Journal*, Summer 2012
- "What's a Class Action Plaintiff To Do?" *National Law Journal*, Summer 2013

Mr. Reiss's speaking engagements include:

- "Franchise Issues in Bankruptcy," Spring, 2004, Franchise Business Network.
- "Hostile Takeovers in Bankruptcy Cases," Credit Managers Association.
- "Directors and Officers Litigation in Bankruptcy," Spring, 2008, Turnaround Management Association and Beverly Hills Bar Association.
- "Healthcare Business Bankruptcies," Spring 2009, Los Angeles County Bar Association, Healthcare Law and Commercial Law And Bankruptcy Sections
- "Bankruptcy Battlegrounds in Franchising," Fall, 2009, Southern California Franchise Business Network.
- "Class-Action Claims Against Bankrupt Defendants An Overview," Summer 2013, State Bar of California, San Francisco, California

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DANIEL H. REISS
PROFESSIONAL RÉSUMÉ

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- “TIC TALK - Issues in Tenant in Common Bankruptcy Cases and Related Considerations,” Spring 2015, Beverly Hills Bar Association – Bankruptcy Law and Real Estate Law Sections
- Panelist, Wage and Hour and Other Employment Issues Facing Troubled Companies, AIRA 34th Annual Conference, Nashville, Tenn. 2018.

PROFESSIONAL RÉSUMÉ

TODD A. FREALY, a partner of the firm, represents Chapter 7 trustees throughout Southern California in all aspects of case administration and litigation. In July 2010, Mr. Frealy was appointed to the panel of Chapter 7 trustees for the Riverside Division of the United States Bankruptcy Court. Mr. Frealy currently serves as a Chapter 11 trustee and Chapter 7 trustee in cases pending in the Central District of California. Mr. Frealy is a graduate of Southwestern University School of Law (J.D. 1998) and the University of California, Los Angeles (B.A. 1995). During law school he was an extern to the Honorable Mitchel R. Goldberg and Honorable Arthur M. Greenwald, U.S. Bankruptcy Judges for the Central District of California. After law school, he clerked for the Honorable David N. Naugle, U.S. Bankruptcy Judge, Central District of California, Riverside Division (1998–2000). Mr. Frealy was a member of the Board of Directors for the Inland Empire Bankruptcy Forum from 2009–2014 and was a member of the Southwestern University School of Law Alumni Board of Directors (September 2006 to June 2009). He is also a member of the Los Angeles County Bar Association and the Los Angeles Bankruptcy Forum. In 2021, Mr. Frealy was recognized as a “Super Lawyer” by *Super Lawyers* magazine. He was admitted to the California Bar in 1998, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



TODD A. FREALY
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Articles written by Mr. Frealy include:

- “Dazed and Confused,” *California Bankruptcy Court Reporter*, Vol. 4, No. 3, March 2000 (Dischargeability of student loans and the “undue hardship test”)
- “Finding the Key,” *California Bankruptcy Court Reporter*, Vol. 4, No. 6, June 2000 (How to Set off Mutual Debts in Bankruptcy)

Mr. Frealy is a frequent speaker on bankruptcy issues, including:

- Southwestern Law Review’s symposium: “Bankruptcy in the New Millennium,” February 2010
- Inland Empire Bankruptcy Forum: “Disclosed and Undisclosed Assets In Chapter 7,” April 2014
- Inland Empire Bankruptcy Forum: “Hot Topics In Consumer Chapter 7 Proceedings,” November 2014
- Inland Empire Bankruptcy Forum: “An Evening With The Trustees,” April 2015

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TODD A. FREALY
PROFESSIONAL RÉSUMÉ

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- Riverside County Bar Association: "What Every Non-Bankruptcy Lawyer Should Know About Bankruptcy (And Should Be Afraid Not To Ask)," December 2015
- Inland Empire Bankruptcy Forum: "An Evening With The Trustees," March 2016



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

RICKY STEELMAN is a senior litigator at Levene, Neale, Bender, Yoo & Golubchik L.L.P. Mr. Steelman's client-centered and resolution-driven practice focuses on complex commercial disputes, including litigation connected to bankruptcy, restructuring and insolvency. His extensive business litigation experience includes successful representation of individuals, Fortune 500 companies, hospitals, and emergency physician groups in state and federal courts, private arbitrations, and more than 75 appeals in the various appellate districts of the California Courts of Appeal, as well as the United States Court of Appeals for the Ninth Circuit.

Not only an experienced appellate attorney and litigator, Mr. Steelman also has substantial bankruptcy experience in numerous bankruptcy matters and adversary proceedings. Specifically, he played a critical role in obtaining summary judgment (resulting in a published decision in favor of a Fortune 100 financial institution) where the bankruptcy court granted his plaintiff client's request for substantive consolidation. That judgment forced seven non-debtor entities and three non-debtor individuals involved in a multi-million dollar mortgage-relief fraud scheme into the primary debtor-entity's Chapter 7 bankruptcy and under the purview of the bankruptcy court. This resulted in better protections for vulnerable consumers and members of the community, as well as financial institutions and corporations.

In addition to his significant class action defense work in federal court, Mr. Steelman has appeared numerous times in California probate court. He first chaired a probate trial where he successfully challenged the executor's final accounting of a probate estate and the executor's request for extraordinary fees in connection with that estate. That probate decision after a multiple-day trial resulted in greater financial distributions to Mr. Steelman's client, as well as several other non-profit organizations across the country.

Mr. Steelman is very proud to be a two-time Cooke Scholar after being selected for the 2002 Jack Kent Cooke Foundation Undergraduate Scholarship and the 2006 Jack Kent Cooke Foundation Graduate Scholarship – a rare and coveted accomplishment in today's competitive world. He is also honored to have been named a Southern California Super Lawyers "Rising Star" each year since 2013.



**RICHARD P.
STEELMAN, JR.**
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RICHARD P. STEELMAN, JR.

PROFESSIONAL RÉSUMÉ

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Prior to joining the firm, Mr. Steelman worked more than 8.5 years at Bryan Cave Leighton Paisner LLP as a litigation, appellate, and class action associate. He also worked at Buchalter as special counsel, focusing on complex healthcare litigation relating to provider-payor disputes. Mr. Steelman graduated *magna cum laude* from Pepperdine University with a B.A. in Political Science and a Music Minor in 2003. He graduated *cum laude* from Pepperdine University School of Law in 2009. Mr. Steelman is licensed in all California state and federal courts and the U.S. Court of Appeals for the Ninth Circuit. He is a member of the California Society for Healthcare Attorneys, the American Health Lawyers Association, the Los Angeles County Bar Association and its Appellate Courts, Litigation, and Healthcare Law sections.

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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JULIET Y. OH is a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. representing individuals and corporations in Chapter 11 bankruptcy cases, out-of-court restructuring proceedings and bankruptcy litigation proceedings. She has been voted a “Rising Star” in a poll of her peers in Southern California each year since 2006.

Ms. Oh has recently represented Chapter 11 debtors Anna's Linens, Inc., Green Fleet Systems, LLC, Belasco Unlimited Corporation, Apex Digital, Inc., Roosevelt Lofts, LLC, Central Metal, Inc., Franchise Pictures LLC, et al., Fatburger Restaurants, and the Official Committee of Unsecured Creditors of Halcyon Holding Group.

Prior to joining the firm in 2003, Ms. Oh specialized in the representation of individuals in Chapter 7 and Chapter 13 cases and worked as an extern with the Office of the U.S. Trustee, Central District of California. Ms. Oh is a graduate of Stanford University and obtained her law degree from University of California, Los Angeles. She was admitted to the California Bar in 2000, is a member of the Korean American Bar Association, California Bankruptcy Forum and Los Angeles Bankruptcy Forum.



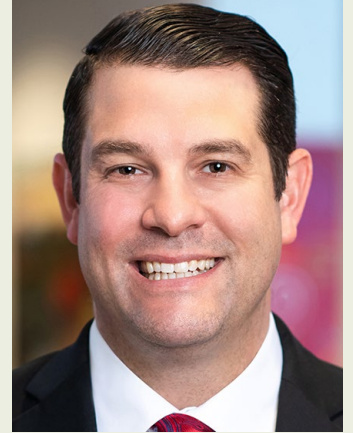
JULIET Y. OH
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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

TODD M. ARNOLD has been with LNBY&G since 2003. Mr. Arnold specializes in corporate and high net worth individual reorganizations and bankruptcy litigation. Mr. Arnold has served as counsel in several major reorganization cases and in hundreds of avoidance actions. Mr. Arnold joined LNBYG after serving as an extern and a law clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Judge. He has been voted a “Rising Star” in a poll of his peers in Southern California each year since 2006. A native of Sacramento, Mr. Arnold graduated from the University of California, Los Angeles with a B.A. in English and Loyola Law School, Los Angeles, *cum laude*, with a Juris Doctor degree and as a member of the Order of the Coif.



TODD M. ARNOLD

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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

ANTHONY A. FRIEDMAN specializes in the representation of debtors in reorganizations and liquidations, Chapter 7 and Chapter 11 Trustees, bankruptcy litigation, State Court litigation, and creditors' committees. Mr. Friedman is admitted to practice before all the Courts of the State of California, the United States District Court, Central, Eastern, Northern and Southern Districts, the Ninth Circuit Court of Appeals and the United States Supreme Court. Mr. Friedman received his Juris Doctor degree from the University of La Verne School of Law in 1999 and his Bachelor of Arts degree from the University of California at San Diego in 1992. Prior to joining Levene, Neale, Bender, Yoo & Golubchik L.L.P., Mr. Friedman was a judicial extern for the Honorable Kathleen Thompson, United States Bankruptcy Judge, Central District of California. Mr. Friedman is also a member of the American Bankruptcy Institute, the Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the California Bankruptcy Forum, the Financial Lawyer's Conference, the James T. King Bankruptcy Inn of Court (current Board member and past president 2017–2018), and several Southern California Bar Associations. Mr. Friedman is also a volunteer in the Public Counsel Law Center Bankruptcy pro bono project.



ANTHONY A. FRIEDMAN
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PROFESSIONAL RÉSUMÉ

KURT RAMLO, a Los Angeles native, provides restructuring advice to business organizations facing financial distress. His practice includes guiding organizations through out-of-court and chapter 11 reorganizations, as well as related transactions and litigation. He routinely provides advice on structuring cutting-edge transactions on behalf of public and private debtors, foreign representatives, receivers, shareholders, plan sponsors, third-party acquirers, secured and unsecured creditors, creditors' committees and post-petition lenders, as well as other restructuring professionals. A former Assistant United States Attorney, Mr. Ramlo also has extensive trial and commercial litigation experience in bankruptcy and federal district courts.

His representative chapter 11 matters include advising the debtors in NexPrise, Inc.; Hingham Campus; Minor Family Hotels; Delphi Corporation; Refco; Blue Bird Body Company (prepackaged plan); Friedman's Jewelers; First Virtual Communications; Kmart Corporation; ZiLOG, Inc. (prepackaged plan); Stone & Webster; Wilshire Center Marketplace (Ambassador Hotel); Washington Group; and Furr's Supermarkets; the foreign representatives in Flightlease Holdings and SunCal; the receiver in private equity management group; equity stockholders or plan sponsors in Charter Communications; Crescent Jewelers; Oregon Arena Corporation; Old UGC; and Clift Holdings (The Clift Hotel); asset purchasers and bidders in Medical Capital Holdings; Variety Arts Theatre; Chef Solutions Holdings; People's Choice Financial Corporation; Sun World; The Walking Company; Centis; and iSyndicate; estate professionals in General Growth Properties and Leap Wireless; and creditors in Cocopah Nurseries; One Pelican Hill North, L.P.; McMonigle Residential Group; Contessa Premium Foods; LBREP/L-Lehman SunCal Master I, LLC; Phoenix Coyotes; GTS 900 F (Concerto); Cupertino Square; American Home Mortgage; Trump Casinos; Consolidated Freightways; Loral Space & Communications; Leap Wireless; DirecTV Latin American; Northwestern Corporation; Airwalk; Centis; Regal Cinemas; eToys; Excite/At Home Corporation; Paracelsus Healthcare; and the creditors' committee in Hamakua Sugar Company.

Litigation matters include CanAm Capital Holdings (Ponzi scheme fraudulent transfer action); Lyondell Chemical (New York LBO fraudulent transfer action); Linens N Things (preference); patent holder (obtaining stay pending appeal of \$112 million judgment); S&W Bach (New York fraudulent transfer action); One Pelican Hill North



KURT RAMLO
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KURT RAMLO
PROFESSIONAL RÉSUMÉ

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(California lender liability); Lost Lakes (Washington lender liability); satellite dish provider (piracy and dischargeability); Prium (lender liability); Spansion, Inc. (transfer pricing dispute); Delphi (Michigan state tax litigation; vendor litigation); Refco (Swiss securities litigation); Old UGC (\$3.7 billion breach of merger action); Airwalk (debt recharacterization trial); various actions representing the United States (Medicare fraud and dischargeability; surety bond enforcement; loan and guaranty enforcement; wrongful foreclosure litigation; enforcement of criminal fines and restitution orders).

Published decisions issued in matters litigated by Mr. Ramlo include United States Pac. Ins. Co. v. United States Dep't of Interior, 70 F. Supp. 2d 1089 (C.D. Cal. 1999); Secretary of HUD v. Sky Meadow Assoc., 117 F. Supp. 2d 970 (C.D. Cal. 2000); Yunis v. United States, 118 F. Supp. 2d 1024 (C.D. Cal. 2000); and United States Dep't of Educ. v. Wallace (In re Wallace), 259 B.R. 170 (C.D. Cal. 2000).

He is a co-author of "American Bankruptcy Reform and Creativity Prompt the In re Blue Bird Body Company One-Day Prepackaged Plan of Reorganization," International Corporate Rescue, Kluwer Law International (London) (December 2006), included in Expedited Debt Restructuring: An International Comparative Analysis, Rodrigo Olivares-Caminal ed., Kluwer Law International (The Netherlands) (2007).

In 1993, Mr. Ramlo obtained his law degree from the University of California, Davis and in 1990 a Bachelor of Music degree, with a concentration on music performance on bassoon, from California State University, Northridge.

PROFESSIONAL RÉSUMÉ

EVE H. KARASIK is a business restructuring and bankruptcy attorney who focuses her practice on the representation of business entities in a variety of industries. In addition to representing corporate debtors, Ms. Karasik has represented creditors' committees, equity committees, post-confirmation liquidating trusts and Bankruptcy Code section 524(g) trusts, assignees and assignors for assignments for the benefit of creditors, receivers and creditors in state and federal receiverships, and significant creditors and litigation parties in cases pending around the country. She began her legal career at Stutman, Treister & Glatt P.C., a nationally recognized bankruptcy boutique where she practiced until May 1, 2014 when the firm had to close its doors.

Ms. Karasik has a breadth of experience representing entities in wide variety of industries. Some of her debtor representations of note include: Valley Economic Development Corporation (Los Angeles, CA, *Loan Origination and Servicing*), Marshall Broadcasting, Inc. (Houston, TX, *Media*), Cornerstone Apparel, Inc. (Los Angeles, CA, *Retail*), Anna's Linens, Inc. (Los Angeles, CA, *Retail*), Associated Third Party Administrators and Allied Fund Administrators LLC (Los Angeles, CA, *Benefits Administration*), Imperial Capital Bancorp, Inc. (San Diego, CA, *Bank Holding Company*), Utah 7000, LLC, et al (Salt Lake City, UT, *Luxury Real Estate Development*), Resort at Summerlin, et al (Las Vegas Nevada, *Gaming*); Gold River Hotel & Casino, et al (Las Vegas, Nevada, *Gaming*), Falcon Products, Inc., et al (St. Louis, MO, *Furniture Manufacturer*), Clark Retail Group, et al (Chicago, IL, *Gas Station and Convenience Stores*), MJ Research, Inc. (Reno, NV, *Bio Tech*), Cell Pro, (Seattle, Washington, *Bio Tech*); and U.S. Aggregates, Inc., et al (Reno, NV, *Mining*). Her creditor and equity committee representations include PHI, Inc. (Dallas, TX, *Oil and Gas Logistics*), New Meatco Provisions, LLC (Los Angeles, CA, *Food Distribution*), Circus and Eldorado Joint Venture, et al. (Reno, NV, *Gaming*), Riviera Holdings Corporation, et al. (Las Vegas, NV, *Gaming*), Eurofresh, Inc., et al (Phoenix, AZ, *Food Producer and Distributor*), USA Capital First Trust Deed Fund (Las Vegas, NV, *Real Estate Investment Fund*), Aladdin Gaming, Inc. (Las Vegas, NV, *Gaming*), and Amerco (Reno, NV, *Retail/Trucking*).

Ms. Karasik has also served as counsel to the Trustee in the Securities Investor Protection Corporation liquidation proceeding of W.S. Clearing, Inc. (Los Angeles, CA, *Securities Clearinghouse*), counsel to the Examiner in the Fontainebleau Las Vegas Holdings, LLC, et al. (Miami, FL, *Gaming*), and counsel to the J.T. Thorpe

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EVE H. KARASIK

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EVE H. KARASIK
PROFESSIONAL RÉSUMÉ

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Settlement Trust, the Thorpe Insulation Company Settlement Trust, Plant Insulation Settlement Trust, and the Western Asbestos Settlement Trust (Reno, NV, Section 524(g) *Bankruptcy Trusts*).

Ms. Karasik is a fellow in the American College of Bankruptcy. She has been ranked in Chambers USA, Band 3, Bankruptcy and Restructuring, California 2020. Ms. Karasik has received several awards in her field, including the Century City Bar Association Bankruptcy Attorney of the Year for 2015, and the Turnaround Managers Association “2007 Large Company Transaction of the Year” award for her work on the U.S.A. Commercial Mortgage Company Chapter 11 Cases. She is also been named a Southern California States Super Lawyers®, 2012–2020 for Bankruptcy & Creditor/Debtor Rights; Best Lawyers in America®, Bankruptcy and Creditor-Debtor Rights Law, 2007– 2020; and AV/Preeminent Attorney® as rated by Martindale-Hubbell®, 5.0 out of 5.0.

Ms. Karasik has appeared as a speaker on the following topics before the following organizations:

- American Bankruptcy Institute, Annual Spring Meeting, 2019, The Continuing Vitality of the Jay Alix Protocol, and other Issues Related to the Retention of Distressed Management Consultant
- American Bankruptcy Institute, Bankruptcy Battleground West, 2019, Crossfire Panel: Jevic Debate
- American Bankruptcy Institute, Annual Spring Meeting, 2018, Life After Jevic: How Will the Supreme Court’s Decision Affect Chapter 11 Practice
- California Bankruptcy Forum 2016, Mo Fees Mo Objections – Notoriously B.I.G. Problems for Professionals Seeking to be Employed and Paid
- American Bankruptcy Institute, Winter Leadership Conference 2015, Perfecting the Pitch
- Turnaround Managers Association, 7th Annual Western Regional Conference July 16, 2015: “Successor Liability & Section 363 Sales: Everything You Always Wanted to Know, But Were Afraid Someone Would Tell You”
- American Bankruptcy Institute, Spring Meeting 2015: “Trustee Selection in Commercial Bankruptcy Cases: Who Wins the Battle to Control the Estate?”
- Los Angeles Bankruptcy Forum: “LLCs in Bankruptcy: Tricks and Traps (or Points of Leverage and Lurking Dangers),” April 20, 2015

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EVE H. KARASIK
PROFESSIONAL RÉSUMÉ

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- American Bankruptcy Institute, Spring Meeting 2014: “The Ever-Changing Roles of Committees”
- American Bankruptcy Institute, Webinar July 15, 2013: “The Section 1111(b) Election, Plan Feasibility and Cramdown Issues”
- American Bankruptcy Institute, Spring Meeting 2013: “The Section 1111(b) Election, Plan Feasibility and Cramdown Issues”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2011: “Great Debates – Third Party Injunctions in Chapter 11 Plans”
- American Bankruptcy Institute, Spring Meeting 2011: “Ethics and Professional Compensation: Actions to Avoid and Recover Fees”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2009: “Great Debates – Administration of Administratively Insolvent Estate for the Benefit of a Secured Creditor”
- American Bankruptcy Institute, Spring Meeting 2009: “Great Debates – Sale of Assets Free and Clear of Liens Over the Objection of the Secured Creditor”
- CRG Winter Conference, 2009: “Panel Discussion – Guide for Operating in the Zone of Insolvency”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2008: “Claims Trading, Fiduciary Duties and Other Pesky Committee Issues”
- American Bankruptcy Institute, Winter Leadership Meeting, 2006: “Fibermark – New Duties and Beyond – Ethical Problems of Committee Membership and Representation in a Hedge Fund World”
- American Bankruptcy Institute, Spring Meeting 2004: “Successor Liability Revisited – Recent Developments and Trends”

Ms. Karasik received her B.A., with High Honors in History, from the University of California, Berkeley in 1984, and her J.D. from the University of Southern California Law School (Gould School of Law), Order of the Coif, 1991. She was admitted to the California Bar in 1991. She was admitted to the Ninth Circuit Court of Appeals in 1991, the United States District Court for the Central and Northern Districts of California in 1991 and 1992, and the Southern and Eastern Districts of California in 1994. She has also practiced extensively in federal courts throughout the country including in Nevada, Arizona, Utah, Delaware, Washington, Illinois, Missouri, Arizona, Florida and Texas.

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EVE H. KARASIK
PROFESSIONAL RÉSUMÉ

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Ms. Karasik is active in various organizations, including:

- American College of Bankruptcy, (2019–present)
- American Bankruptcy Institute: Executive Committee of Board of Directors (2019–present), Board of Directors 2015–2019), Bankruptcy Battleground West Conference, Co-Chair, 2012–2015, Ethics and Compensation Subcommittee, Education Director, 2014–15, Newsletter Editor, 2012–2014
- Ninth Circuit Judicial Conference Lawyer Representative, 2015–2018
- Los Angeles Bankruptcy Forum, Incoming President (2020–2021), Executive Committee Member 2017 to 2020, Board Member 2014
- Credit Abuse Resistance Education (CARE), Southern California Chapter, Advisory Committee Member and Volunteer 2018–present
- State Bar of California, Business Law Section, Member
- State Bar of California, Insolvency Law Committee, Member, 2005–2006
- LA County Bar Association, Commercial Law and Bankruptcy Section, Member
- Women Lawyers Association of Los Angeles, Former Executive Committee Member
- Turnaround Managers Association (“TMA”) Awards Committee, Member, 2009–2011
- TMA Distressed Investing Conference Planning Committee, Member, 2013–2014



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

CARMELA T. PAGAY, a partner at LNBY&B, specializes in representation of debtors in reorganizations and liquidations, creditor committees, and Chapter 7 and Chapter 11 trustees, and bankruptcy litigation.

Ms. Pagay received her Bachelor of Arts Degree in Political Science from the University of California, Los Angeles in 1994, and her Juris Doctor from Loyola Law School, Los Angeles in 1997, where she was Senior Production Editor of the *Loyola of Los Angeles International and Comparative Law Journal*. Ms. Pagay is admitted to practice before the United States District Court, Central, Eastern, Northern, and Southern Districts, the Ninth Circuit Court of Appeals, and the United States Supreme Court.

She currently sits on the Women Lawyers Association of Los Angeles Foundation Board of Governors, and is a member of the Los Angeles County Bar Association and the Asian Pacific American Bar Association of Los Angeles County. Ms. Pagay is also a longstanding editorial board member of the *Los Angeles Lawyer* magazine and was its Chair for 2020–2021.



CARMELA T. PAGAY

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LAW OFFICES

PROFESSIONAL RÉSUMÉ

JOHN-PATRICK M. FRITZ was named a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. in January 2016. Mr. Fritz advises clients as chapter 11 debtors in possession, purchasers, post-petition lenders, creditors, committees, and litigants in bankruptcy related matters. Mr. Fritz is also a Subchapter V Trustee for Chapter 11 Small Business Reorganizations.

Mr. Fritz represents clients in all industries, including start-ups, intellectual property-based companies, hotels and hospitality, commercial real estate, food production, restaurants, retail, manufacturing, construction, and entertainment and film. Combining multi-faceted experience with innovation, Mr. Fritz employs a goal-oriented approach to achieve successful results, whether as counsel to a company reorganizing its affairs, a creditor navigating its best recovery, or as Trustee mediating a reorganization between debtor and creditor parties.

For many years, Mr. Fritz has served on the board of directors for the Los Angeles Bankruptcy Forum, the board of governors and executive committee of the Financial Lawyers Conference, and the advisory board for the American Bankruptcy Institute's annual Bankruptcy Battleground West program. Mr. Fritz is a regular panel speaker on bankruptcy and restructuring issues for various professional and business organizations, and he has received the honor of being named a "Super Lawyer" and "Rising Star" by *Super Lawyers* magazine.

Mr. Fritz served as a judicial law clerk to the Hon. Maureen A. Tighe for two years, from 2007 to 2009, before joining the firm as an associate in 2009. Mr. Fritz graduated Tufts University, *cum laude*, with honors, and Southwestern Law School, *magna cum laude*, in the top 5% of his class. Mr. Fritz studied abroad for one year in Kyoto, worked for the Japanese government in Japan for two years, and is proficient in Japanese.



JOHN-PATRICK M. FRITZ
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LAW OFFICES

PROFESSIONAL RÉSUMÉ

KRIKOR MESHEFEJIAN is a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. He represents clients in all aspects of financial reorganization, corporate restructuring, insolvency and commercial litigation. He has helped businesses and individuals successfully and efficiently confirm chapter 11 plans of reorganization, sell assets, negotiate settlements, and litigate complex legal disputes in bankruptcy courts. His clients include financially distressed technology, healthcare, natural resource, restaurant, food processing, real estate investment and other retail, wholesale and service businesses, and all types of individuals seeking appropriate debt relief. He also represents creditors seeking to protect their rights and interests in bankruptcy cases, and trustees in connection with administering bankruptcy cases. He applies a “hands-on” approach to all of his cases and provides his clients with personal attention to all aspects of their case, from inception to conclusion, while focusing on obtaining outstanding results in a cost-effective manner. His creative solutions to complex legal and financial problems have helped his clients preserve their assets and businesses, and protect and enforce their legal rights and claims. He has been selected to the “Rising Star” list every year since 2013, an honor reserved for those lawyers who exhibit excellence in practice.

Prior to joining the firm in 2008, Mr. Meshefejian clerked for the Honorable Geraldine Mund and the Honorable Victoria S. Kaufman, United States Bankruptcy Judges. Mr. Meshefejian obtained his J.D. in 2007, *magna cum laude*, from the University of Illinois College of Law, where he served as senior editor for the Illinois Business Law Journal and received the Rickert Award for excellence in legal writing.



**KRIKOR J.
MESHEFEJIAN**

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LAW OFFICES

PROFESSIONAL RÉSUMÉ

LINDSEY L. SMITH joined LNBYG in February 2010. Ms. Smith obtained her law degree *cum laude* from Loyola Law School, where she was a member of the Alpha Sigma Nu and the St. Thomas More Honor Society, and recipient of the First Honors Award in Election Law. Ms. Smith obtained a B.A. in political science with an emphasis in American Politics from Boston University. Ms. Smith has been named a Super Lawyers Rising Star each year since 2013.

Ms. Smith focuses her practice on the representation of Chapter 11 debtors in possession and Chapter 7 trustees. Ms. Smith has significant experience in successfully representing Chapter 11 debtors from the beginning of a case filing through plan confirmation. Ms. Smith has also represented several Chapter 11 debtors in connection with Section 363 sales of substantially all of their assets.



LINDSEY L. SMITH

lls@lnbyg.com



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LAW OFFICES

PROFESSIONAL RÉSUMÉ

JEFFREY S. KWONG (鄭世傑) joined LNBYG as an associate in 2014. Mr. Kwong represents Chapter 11 debtors, unsecured creditor committees, secured and unsecured creditors, and parties in bankruptcy litigation and appeals from a variety of industries, including hotels and hospitality, lending and banking, commercial real estate, restaurants, retail, and healthcare. Mr. Kwong's prior Chapter 11 debtor engagements include *Cornerstone Apparel, Inc.*, *Anna's Linens*, *Tala Jewelers, Inc.*, and *Green Fleet Systems, LLC*. Further, he has represented commercial landlords in some of the largest retail bankruptcy cases filed across the country in recent years.

Prior to joining the firm, Mr. Kwong served for two years as law clerk to the Honorable Deborah J. Saltzman, United States Bankruptcy Judge for the Central District of California. Mr. Kwong obtained his J.D. in 2012 from the University of California, Berkeley, Boalt Hall School of Law, where he served as an editor for the *Berkeley Journal of International Law* and a Senior Articles Editor for the *Asian American Law Journal*. He received his undergraduate degree, *summa cum laude*, from the University of California, San Diego.

He is a member of the Beverly Hills Bar Association, Turnaround Management Association, Los Angeles Bankruptcy Forum, Association for Corporate Growth, Southern California Chinese Lawyers Association, and Asian Pacific CPA Association. He also serves as Legal Advisor to the Soo Yuen Fraternal Association of Southern California.



JEFFREY S. KWONG
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LAW OFFICES

PROFESSIONAL RÉSUMÉ

JOE ROTHBERG joined LNBYG as a partner in 2021. Mr. Rothberg has broad experience across a variety of commercial litigation matters, including in state courts, federal courts, bankruptcy courts, and in private arbitrations. Mr. Rothberg has conducted litigation across a wide assortment of industries, including the textile and apparel industries, the aerospace industry, tech industry, the lending and banking industries, the vending and laundromat industries, the publishing industry, and in the commercial and residential real estate industries. In addition, Mr. Rothberg serves as outside general counsel for a number of small to medium-sized businesses in California and the New York City area.

Before joining the firm, Mr. Rothberg was an attorney at Brutzkus Gubner LLP for nine years. Prior to that, he served as a judicial extern to the Honorable Maureen A. Tighe, United States Bankruptcy Judge for the Central District of California. Mr. Rothberg obtained his J.D. in 2012 from the University of California, Los Angeles, where he served as the managing editor for the UCLA Journal of International Law and Foreign Affairs. He received a Bachelor of Arts in 2008 from the University of California, Berkeley with High Honors in history and a minor in music.

Mr. Rothberg has authored several legal analysis articles for Forbes online, regarding various commercial and intellectual property issues. Mr. Rothberg is licensed to practice in both California and New York. He is a member of the New York State Bar Association. Mr. Rothberg has been named a “Rising Star” by Southern California Super Lawyers each year since 2016, and has been named to the “Up and Coming 100” each year since 2019.



JOSEPH M. ROTHBERG
jmr@lnbyg.com



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LAW OFFICES

PROFESSIONAL RÉSUMÉ

JONATHAN D. GOTTLIEB joined LNBYG as a Summer Intern in May 2020, and began working as an associate in September 2021. Prior to that, Mr. Gottlieb was a summer extern for Judge Scott C. Clarkson in the Central District of California – Bankruptcy Court located in Santa Ana, CA. In May 2021, Mr. Gottlieb obtained his J.D. from the University of California – Hastings College of the Law. There, Mr. Gottlieb served as a member of the Federalist Society. In 2018, Mr. Gottlieb obtained a B.A. from the University of Wisconsin – Madison where he majored in History, with an emphasis on Empire Building and United States Foreign Policy.



**JONATHAN D.
GOTTLIEB**

jdg@lnbyg.com

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, California 90034.

A true and correct copy of the foregoing document entitled **APPLICATION FOR PAYMENT OF INTERIM FEES AND/OR EXPENSES (11 U.S.C. § 331)** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **July 14, 2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Kenechi R Agu kagu@kralegal.com
- Ryan W Anderson randerson@gamlaw.com, llofredo@gamlaw.com
- Shaun J Bauman info@thela-lawyer.com
- Erin N Brady erin.brad@hoganlovells.com, cindy.mitchell@hoganlovells.com;tracy.southwell@hoganlovells.com
- William S Brody wbrody@buchalter.com, dbodkin@buchalter.com;IFS_filing@buchalter.com;smartin@buchalter.com
- Andrew Browning abrowning@intl.com
- Vincent V Frounjan vvf.law@gmail.com
- Philip A Gasteier pag@lnbyg.com
- David S Hagen davidhagenlaw@gmail.com
- Marsha A Houston mhouston@reedsmith.com, hvalencia@reedsmith.com
- Brian D Huben hubenb@ballardspahr.com, carolod@ballardspahr.com
- William W Huckins whuckins@allenmatkins.com, clynch@allenmatkins.com;igold@allenmatkins.com
- Jeffrey Huron jhuron@dykema.com, ebailon@dykema.com;slara@dykema.com;DocketLA@dykema.com
- Daniel King dking@thelawgroup.com, r44432@notify.bestcase.com
- Jeffrey S Kwong jsk@lnbyg.com, jsk@ecf.inforuptcy.com
- Noreen A Madoyan Noreen.Madoyan@usdoj.gov
- Kristen N Pate bk@bpretail.com
- William F Salle wfslaw@yahoo.com
- Jeffrey L Sumpter jsumpter1@cox.net
- John N Tedford jtedford@DanningGill.com, danninggill@gmail.com;jtedford@ecf.courtdrive.com
- United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov
- Abdul Wakil sal@sawlawgroup.com
- Edward M Wolkowitz (TR) emwtrustee@lnbyg.com, ecf.alert+Wolkowitz@titlexi.com

2. SERVED BY UNITED STATES MAIL: On **July 14, 2023**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Sheri Bluebond
United States Bankruptcy Court
255 E. Temple Street, Suite 1534 / Courtroom 1539
Los Angeles, CA 90012

☐ Service List served by U.S. Mail attached

1
2 **3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR**
3 **EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR,
4 on **July 14, 2023**, I served the following persons and/or entities by personal delivery, overnight mail
service, or (for those who consented in writing to such service method), by facsimile transmission and/or
email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight
mail to, the judge will be completed no later than 24 hours after the document is filed.

5 None.

6 I declare under penalty of perjury under the laws of the United States of America that the foregoing is
7 true and correct.

8 July 14, 2023

D. Woo

/s/ D. Woo

Date

Type Name

Signature